

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
ABITIBIBOWATER INC., <i>et al.</i> ,)	Case No. 09-11296 (KJC)
)	
Debtors.)	Jointly Administered

**NOTICE OF ENTRY OF BAR DATE ORDER ESTABLISHING DEADLINES AND
INSTRUCTIONS FOR FILING PROOFS OF CLAIM AGAINST THE DEBTORS**

DEBTOR	CASE NO.	LAST 4 DIGITS OF FEDERAL OR CANADIAN TAX ID NUMBER
AbitibiBowater Inc.	09-11296	6415
AbitibiBowater US Holding I Corp.	09-11330	6050
AbitibiBowater US Holding LLC	09-11297	N/A
AbitibiBowater Canada Inc.	09-11321	3225
Abitibi-Consolidated Alabama Corporation	09-11300	4396
Abitibi-Consolidated Corporation	09-11302	9050
Abitibi-Consolidated Finance LP	09-11305	4528
Abitibi Consolidated Sales Corporation	09-11299	7144
Alabama River Newsprint Company	09-11301	7247
Augusta Woodlands, LLC	09-11303	0999
Bowater Alabama LLC	09-11309	7106
Bowater America Inc.	09-11316	8645
Bowater Canada Finance Corporation	09-11319	8810
Bowater Canadian Forest Products Inc.	09-11322	2010
Bowater Canadian Holdings Incorporated	09-11320	6828
Bowater Canadian Limited	09-11326	7373
Bowater Finance Company Inc.	09-11314	1715
Bowater Finance II LLC	09-11308	7886
Bowater Incorporated	09-11311	1803
Bowater LaHave Corporation	09-11325	5722
Bowater Maritimes Inc.	09-11324	5684
Bowater Newsprint South Operations LLC	09-11307	0186
Bowater Nuway Inc.	09-11328	8073

DEBTOR	CASE NO.	LAST 4 DIGITS OF FEDERAL OR CANADIAN TAX ID NUMBER
Bowater Nuway Mid-States Inc.	09-11329	8290
Bowater South American Holdings Incorporated	09-11315	N/A
Bowater Ventures Inc.	09-11330	8343
Catawba Property Holdings, LLC	09-11312	N/A
Coosa Pines Golf Club Holdings LLC	09-11310	8702
Donohue Corp.	09-11298	9051
Lake Superior Forest Products Inc.	09-11317	9305
Tenex Data Inc.	09-11304	5910

PLEASE TAKE NOTICE THAT:

The United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) has entered an order (the “Bar Date Order”) establishing deadlines to file Proofs of Claim for all claims (as defined below) against the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) that arose prior to April 16, 2009 (the “Petition Date”).

Pursuant to the terms of the Bar Date Order, and except as otherwise provided herein, each person or entity (including, without limitation, each individual, partnership, joint venture, corporation, limited liability company, estate, trust, or governmental unit) that holds or asserts a claim against any of the Debtors must file a separate proof of claim with original signature, substantially conforming to the proof of claim form attached hereto (a “Proof of Claim”), so that it is **actually received** by Epiq Bankruptcy Solutions, LLC (“Epiq”), the Bankruptcy Court-approved claims and noticing agent in the above-captioned chapter 11 cases (the “Chapter 11 Cases”), or with respect to claims against the Cross-Border Debtors, Ernst & Young Inc., the Canadian Court-appointed monitor (the “Monitor”) in the Canadian Proceedings,¹ on or before the Bar Dates set forth below. Proofs of claim sent to Epiq by **first-class mail** must be sent to the following address:

Abitibi Bowater Inc. Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station
P.O. Box 5269
New York, NY 10150-5269

¹ Certain of the Debtors (collectively, the “Cross-Border Debtors”) have applied for protection (the “Canadian Proceedings”) from their creditors in Canada pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36 in the Superior Court, Commercial Division, for the Judicial District of Montreal (the “Canadian Court”). The Cross-Border Debtors are: Bowater Canada Finance Corporation, Bowater Canadian Holdings Incorporated, AbitibiBowater Canada Inc., Bowater Canadian Forest Products Inc., Bowater Maritimes Inc., Bowater LaHave Corporation and Bowater Canadian Limited.

Proofs of claim sent by **hand delivery** or **overnight mail** must be sent to the following address:

AbitibiBowater Inc. Claims Processing Center,
c/o Epiq Bankruptcy Solutions, LLC
757 Third Avenue, Third Floor
New York, NY 10017

You should not file a Proof of Claim if you do not have a claim against the Debtors. The fact that you received this Notice does not necessarily mean that you have a claim or that either the Debtors or the Bankruptcy Court believe that you have a claim.

The Debtors will enclose a Proof of Claim form with this Bar Date Notice for each person or entity included on the Debtors' schedules of assets and liabilities, lists of equity holders, and statements of financial affairs (collectively, the "Schedules"). When sent to a creditor whose claim is scheduled, the Proof of Claim form will be customized to specify: (a) the identity of the Debtor against which the person or entity's claim is scheduled; (b) the amount of the scheduled claim, if any; (c) whether the claim is listed as disputed, contingent, or unliquidated; and (d) whether the claim is listed as a secured, unsecured priority, or unsecured nonpriority claim. If a customized Proof of Claim form is enclosed herewith, then you are listed on the Debtors' Schedules. To the extent that you disagree with the information provided on the customized Proof of Claim form, you should substitute the pre-printed information with the information that you believe is correct, and submit the revised Proof of Claim in a timely fashion prior to the Bar Date.

If you have not received a customized Proof of Claim form, you are not listed on the Debtors' Schedules. If you believe that you have a claim against the Debtor(s), you may download a form from Epiq's website (<http://chapter11.epiqsystems.com/AbitibiBowater>). If you believe that you have a claim against the Cross-Border Debtor(s) and you do not receive notice of the Bar Date from the Monitor, you may obtain a proof of claim form for the Canadian Proceeding and related instructions from the Monitor's website (<http://www.ey.com/ca/abitibibowater>).

To be properly filed, a Proof of Claim must be filed in the bankruptcy case of the specific Debtor against which the claimant holds or asserts a claim. For example, if a claimant holds or asserts a claim against Bowater Incorporated, the Proof of Claim must be filed against Bowater Incorporated in case number 09-11311. If a claimant wishes to assert a claim against more than one Debtor, a separate Proof of Claim form must be filed against each applicable Debtor. A complete list of Debtors with corresponding case numbers is set forth above.

Proofs of Claim will be deemed timely filed only if actually received by Epiq, or the Monitor, as applicable, on or before the bar date associated with such claim. Further, Epiq will not accept Proofs of Claim sent by facsimile, telecopy, e-mail or other electronic submission.

Bar Date. Except as otherwise provided herein, each person or entity (including any governmental unit), holding or asserting a claim against one or more of the Debtors that arose prior to the Petition Date must file a Proof of Claim so that it is actually received by Epiq on or

before **November 13, 2009 at 4:00 p.m. (prevailing Eastern Time)**. Any person or entity asserting a claim against a Cross-Border Debtor in these cases must file a timely Proof of Claim pursuant to the procedures established in the Canadian Proceedings so that it is actually received by the Monitor on or before the Bar Date of **November 13, 2009 at 4:00 p.m. (prevailing Eastern Time)**. Proofs of Claim timely filed against Cross-Border Debtor(s) with the Monitor shall be deemed timely-filed claims of the applicable Cross-Border Debtor(s) in the Chapter 11 Cases.

Amended Schedules Bar Date. If, on or after the date on which the Debtors serve this Notice, the Debtors amend or supplement their Schedules (i) to reduce the undisputed, noncontingent and liquidated amount of a claim, (ii) to change the nature or characterization of a claim, or (iii) to add a new claim to the Schedules, the affected claimant is required to file a Proof of Claim or amend any previously filed Proof of Claim in respect of the amended scheduled claim so that the Proof of Claim is actually received by Epiq on or before the later of (x) the Bar Date or (y) twenty (20) days after the claimant is served with notice of the applicable amendment or supplement to the Schedules.

Rejection Bar Date. A Proof of Claim relating to a Debtor's rejection of an executory contract or unexpired lease pursuant to a Court order entered prior to confirmation of the applicable Debtor's plan of reorganization must be filed so that it is actually received by Epiq on or before the later of (i) the Bar Date and (ii) thirty (30) days after the effective date of the Court order authorizing such rejection, unless otherwise provided in such order.

For purposes of the Bar Date Order and this Notice, the term "claim" means: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured as of the Petition Date.

For the avoidance of doubt, there are certain affiliates of AbitibiBowater Inc. that have not filed petitions for relief under chapter 11 of the Bankruptcy Code; therefore, claims against such entities will not be administered in these proceedings. Accordingly, parties holding claims against such entities should not file Proofs of Claim in these Chapter 11 Cases.

The Bar Date Order provides that the following persons or entities are **not required** to file Proofs of Claim:

- a. any person or entity that has already properly filed (i) a Proof of Claim against the applicable Debtor(s) with either Epiq or the Clerk of the Court for the United States Bankruptcy Court for the District of Delaware, and/or (ii) with respect to

any Cross-Border Debtor, properly filed a claim form against the Applicable Cross-Border Debtor with the Monitor;²

- b. any person or entity (i) whose claim is listed in the Schedules or any amendments thereto, and (ii) whose claim is not described therein as “disputed,” “contingent,” or “unliquidated,” and (iii) who does not dispute the amount or characterization of its claim (including that the claim is an obligation of the specific Debtor against which the claim is scheduled) as set forth in the Schedules;
- c. professionals retained by the Debtors or the official committee of unsecured creditors appointed in the chapter 11 cases (the “Committee”) pursuant to orders of this Court who assert administrative claims for fees and expenses subject to the Court’s approval pursuant to sections 330, 331 and 503(b) of the Bankruptcy Code;
- d. any person or entity that holds or asserts a claim against the Debtors pursuant to sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense; provided, however, that any person or entity asserting a claim under section 503(b)(9) of the Bankruptcy Code for goods received by the Debtors within the twenty (20) days prior to the Petition Date must submit such claim on or before the Bar Date;
- e. current officers and directors of the Debtors who assert claims for indemnification and/or contribution arising as a result of such officers’ or directors’ prepetition or post-petition services to the Debtors;
- f. any entity whose claim is limited exclusively to a claim for repayment by the applicable Debtor(s) of principal, interest, and other applicable fees and charges on or under that certain credit agreement, dated as of May 31, 2006 among Bowater Incorporated, Bowater Newsprint South LLC, Bowater Alabama LLC, and Bowater Newsprint South Operations LLC (collectively, the “US Prepetition Borrowers”), as borrowers, the lenders from time to time party thereto, and Wachovia Bank, National Association, as administrative agent (together with the lenders, collectively, the “US Prepetition Lenders”) (such claims, the “US Bank Claims”); provided, however, that any US Prepetition Lender that wishes to assert a claim against a Debtor other than a US Bank Claim shall be required to file a Proof of Claim on account of such claim on or before the Bar Date, unless another exception in the Bar Date Order applies;
- g. any entity whose claim is limited exclusively to a claim for repayment by the applicable Debtor(s) of principal, interest, and other applicable fees and charges on or under that certain credit agreement, dated as of May 31, 2006 among Bowater Canadian Forest Products Inc. (“BCFPI”), as borrower, the US Prepetition Borrowers and certain subsidiaries of BCFPI, as guarantors, the

² Under Canadian law, creditors whose claims are scheduled in the Chapter 11 Cases are required to file proofs of claim in the Canadian Proceeding in accordance with the Canadian Order.

lenders from time to time party thereto, and The Bank of Nova Scotia, as administrative agent (together with the lenders, collectively, the “Canadian Prepetition Lenders”) (such claims, the “Canadian Bank Claims”); provided, however, that any Canadian Prepetition Lender that wishes to assert a claim against a Debtor other than a Canadian Bank Claim shall be required to file a Proof of Claim on account of such claim on or before the Bar Date, unless another exception in the Bar Date Order applies;

- h. any entity whose claim is limited exclusively to a claim for payment by the applicable Debtor(s) of principal, interest, and other applicable fees and charges on or under that certain Credit and Guaranty Agreement, dated as of April 1, 2008, among ACCC as borrower, certain Debtors, as guarantors, the other guarantors party thereto, the lenders from time to time party thereto, and Wells Fargo Bank, N.A. (as successor-in-interest to Goldman Sachs Credit Partners, L.P.), as administrative agent and collateral agent (together with the lenders, collectively, the “ACCC Term Lenders”) (as amended, restated or modified from time to time, the “ACCC Term Loan,” and such claims the “ACCC Term Loan Claims”);³ provided, however, that any ACCC Term Lender that wishes to assert a claim against a Debtor other than an ACCC Term Loan Claim shall be required to file a Proof of Claim on account of such claim on or before the Bar Date, unless another exception in the Bar Date Order applies;
- i. any entity whose claim is limited exclusively to a claim for payment by the applicable Debtor(s) of principal, interest, and other applicable fees and charges on or under any notes or bonds identified in Exhibit 1 to the Bar Date Order (collectively the “Notes” and such claims (including, for the avoidance of doubt, any claim arising under any guaranty of any Note), the “Note Claims”); provided, however, that (i) the indenture trustee under each series of Notes shall be required to file Proofs of Claim on account of Note Claims on or under the Notes and/or the Note Indentures on or before the Bar Date; and (ii) any holder of a Note Claim that wishes to assert a claim against a Debtor other than a Note Claim shall be required to file a Proof of Claim on account of such claim on or before the Bar Date, unless another exception in the Bar Date Order applies;
- j. any Debtor asserting a claim against another Debtor;

³ The Debtors have stipulated in the *Final Order Pursuant to Sections 105, 362(d), 363(b)(1), 363(f), 363(m), 364(c)(1), 364(e) and 365 of the Bankruptcy Code (1) Authorizing Entry into an Amended and Restated Guaranteed Receivables Purchase Facility, (2) Authorizing the Sale of Receivables and Related Rights Pursuant to an Amended and Restated Securitization Program, (3) Authorizing ACSC to Cause Payment of Certain Fees Pursuant to the Engagement Letters, (4) Modifying the Automatic Stay, (5) Authorizing the Use of Cash Collateral, (6) Granting Superpriority Administrative Expense Claims, (7) Granting Adequate Protection, (8) Scheduling a Hearing, and (9) Granting Other Related Relief [D.I. 595]* to the amount of prepetition debt under the ACCC Term Loan and the related liens, rights, priorities and protections granted to or in favor of the ACCC Term Lenders.

- k. any person or entity whose claim has already been paid by a Debtor or a CCAA Debtor;⁴
- l. any wholly-owned non-debtor subsidiary of a Debtor or a CCAA Debtor asserting a claim against a Debtor;
- m. any person or entity whose claim against the Debtors has been allowed by an order of the Court or the Canadian Court, entered on or before the Bar Date; and
- n. any person who was an employee of any Debtor or CCAA Debtor as of the Petition Date.⁵

Any person or entity (including, without limitation, any individual, partnership, joint venture, corporation, limited liability company, estate, trust or governmental unit) that is required to file a Proof of Claim in these Chapter 11 Cases pursuant to the Bankruptcy Code, the Bankruptcy Rules or this Order with respect to a particular claim against a Debtor, but that fails to do so by the applicable Bar Date, shall not be treated as a creditor with respect to such claim for the purposes of voting on and distribution under any chapter 11 plan proposed and/or confirmed in these cases.

Acts or omissions of the Debtors, if any, that occurred prior to the Petition Date, including acts or omissions related to any indemnity agreements, guarantees, or services provided to or rendered by the Debtors, may give rise to claims against the Debtors notwithstanding the fact that such claims (or any injuries on which they are based) may be contingent or may not have matured or become fixed or liquidated prior to the Petition Date. Therefore, any person or entity that holds or asserts a claim or a potential claim against the Debtors, no matter how remote or contingent, must file a Proof of Claim on or before the Bar Date.

You may be listed as the holder of a claim against the Debtors in the Schedules. If you hold or assert a claim that is not listed in the Schedules or if you disagree with the amount or priority of your claim as listed in the Schedules, or your claim is listed in the Schedules as

⁴ Certain of AbitibiBowater's non-debtor Canadian subsidiaries (the "CCAA Debtors") applied for protection from their creditors under Canada's Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended (the "CCAA"), in the Superior Court, Commercial Division, for the Judicial District of Montreal, Canada (the "Canadian Court" and the filing, the "Canadian Proceeding"). The CCAA Debtors are: Bowater Mitis Inc., Bowater Guerette Inc., Bowater Couturier Inc., Alliance Forest Products (2001) Inc., Bowater Belledune Sawmill Inc., St. Maurice River Drive Company, Bowater Treated Wood Inc., Canoxel Hardboard Inc., 9068-9050 Quebec Inc., Bowater Canada Treasury Corporation, Bowater Canada Finance Limited Partnership, Bowater Shelburne Corporation, 3231078 Nova Scotia Company, Bowater Pulp and Paper Canada Holdings Limited Partnership, Abitibi-Consolidated Inc., Abitibi-Consolidated Company of Canada, Abitibi-Consolidated Nova Scotia Incorporated, 32117925 Nova Scotia Company, Terra-Nova Explorations Ltd., The Jonquiere Pulp Company, The International Bridge and Terminal Company, Scramble Mining Limited, 9150-3383 Quebec Inc., Star Lake Hydro Partnership, Saguenay Forest Products Inc., 3224112 Nova Scotia Limited, La Tuque Forest Products Inc., Marketing Donohue Inc., Abitibi-Consolidated Canadian Office Products Holdings Inc., 3834328 Canada Inc., 6169678 Canada Incorporated, 4042410 Canada Inc., Donohue Recycling and 1508756 Ontario Inc.

⁵ The Debtors intend to seek establishment of a separate employee bar date at a later date and time in the above-captioned cases.

“contingent,” “unliquidated,” or “disputed,” you **must** file a Proof of Claim. Copies of the Schedules and the Bar Date Order are available for inspection during regular business hours at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. In addition, copies of the Debtors’ Schedules and Bar Date Order may be obtained for a charge through Delaware Document Retrieval, 2 East 7th Street, 2nd Floor, Wilmington, Delaware 19801, or viewed on the Internet at the Bankruptcy Court’s website (<http://www.deb.uscourts.gov/>) by following the directions for accessing the ECF system on such website. Information relating to the Debtors’ restructuring, including all documents referenced in this notice can also be viewed and downloaded free of charge on Epiq’s website (<http://chapter11.epiqsystems.com/AbitibiBowater>). You may obtain a proof of claim form and related instructions with respect to the Canadian Proceeding from the Monitor’s website (<http://www.ey.com/ca/abitibibowater>).

Questions concerning the contents of this Bar Date Notice and requests for proofs of claim should be directed to AbitibiBowater, Inc.’s Restructuring hotline at 1-888-266-9280 for U.S. and Canadian callers and 1-503-597-7698 for non-U.S. and non-Canadian callers between the hours of 9 a.m. and 9 p.m. (prevailing Eastern Time), Monday through Friday. Please note that Epiq’s staff is not permitted to give legal advice. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a Proof of Claim.

Dated: Wilmington, Delaware
September 3, 2009

BY ORDER OF THE HONORABLE KEVIN J.
CAREY, UNITED STATES BANKRUPTCY JUDGE

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