

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
)
ABITIBIBOWATER INC., *et al.*,¹) Case No. 09-11296 (KJC)
)
) (Jointly Administered)
Debtors.)

**NOTICE OF SECOND AMENDED² AGENDA OF MATTERS
SCHEDULED FOR HEARING ON AUGUST 4, 2009 AT 11:00 A.M. (ET)**

****THIS HEARING HAS BEEN CANCELED AT THE DIRECTION OF THE COURT****

ADJOURNED/RESOLVED/WITHDRAWN MATTERS

1. Motion of C.R. Mullis Oil & Heating Company for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 245, 5/14/09]

Response Deadline: May 28, 2009 at 4:00 p.m. (ET) [Extended to June 26, 2009 at 4:00 p.m. (ET) for the Debtors]

Responses/Objections Received: None.

Related Documents:

- A. Notice of Withdrawal [Docket No. 780, 7/31/09]

Status: This matter has been withdrawn.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal or Canadian tax identification number, are: AbitibiBowater Inc. (6415), AbitibiBowater US Holding 1 Corp. (6050), AbitibiBowater US Holding LLC (N/A), AbitibiBowater Canada Inc. (3225), Abitibi-Consolidated Alabama Corporation (4396), Abitibi-Consolidated Corporation (9050), Abitibi-Consolidated Finance LP (4528), Abitibi Consolidated Sales Corporation (7144), Alabama River Newsprint Company (7247), Augusta Woodlands, LLC (0999), Bowater Alabama LLC (7106), Bowater America Inc. (8645), Bowater Canada Finance Corporation (8810), Bowater Canadian Forest Products Inc. (2010), Bowater Canadian Holdings Incorporated (6828), Bowater Canadian Limited (7373), Bowater Finance Company Inc. (1715), Bowater Finance II LLC (7886), Bowater Incorporated (1803), Bowater LaHave Corporation (5722), Bowater Maritimes Inc. (5684), Bowater Newsprint South LLC (1947), Bowater Newsprint South Operations LLC (0186), Bowater Nuway Inc. (8073), Bowater Nuway Mid-States Inc. (8290), Bowater South American Holdings Incorporated (N/A), Bowater Ventures Inc. (8343), Catawba Property Holdings, LLC (N/A), Coosa Pines Golf Club Holdings LLC (8702), Donohue Corp. (9051), Lake Superior Forest Products Inc. (9305) and Tenex Data Inc. (5913). The Debtors' corporate headquarters are located at, and the mailing address for each Debtor is, 1155 Metcalfe Street, Suite 800, Montreal, Quebec H3B 5H2, Canada.

² **Amended items appear in bold.**

2. Debtors' Amended Motion for an Order Pursuant to Section 365 of the Bankruptcy Code Authorizing the Rejection of an Electric Service Agreement with Southern Pine Electric Cooperative Effective as of May 31, 2009 [Docket No. 329, 5/28/09]

Response Deadline: June 10, 2009 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

A. Corrected Notice of Motion [Docket No. 338, 5/29/09]

B. Notice of Withdrawal [Docket No. 769, 7/30/09]

Status: This matter has been withdrawn.

3. Motion of Cheney Lime & Cement Company for Allowance of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 337, 5/29/09]

Response Deadline: June 10, 2009 at 4:00 p.m. (ET) [Extended to July 28, 2009 at 4:00 p.m. (ET) for the Debtors]

Related Documents: None.

Responses/Objections Received:

A. Agreed Order Approving Request of Cheney Lime & Cement Company for Allowance of Administrative Expense Claim [Docket No. 634, 7/13/09]

Status: An Order has been entered.

4. Motion of Headwaters Investments Corporation for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 448, 6/10/09]

Response Deadline: June 24, 2009 at 4:00 p.m. (ET) [Extended to June 29, 2009 at 12:00 noon (ET) for the Debtors]

Responses/Objections Received: None.

Related Documents:

A. Agreed Order Approving Request of Headwaters Investments Corporation for Allowance of Administrative Expense Claim [Docket No. 732, 7/17/09]

Status: An Order has been entered.

5. Debtors' Motion for an Order Pursuant to Section 365 of the Bankruptcy Code Authorizing the Rejection of a Certain Call Agreement [Docket No. 497, 6/15/09] – Filed Under Seal

Response Deadline: June 24, 2009 at 4:00 p.m. (ET) [Extended to July 13, 2009 at 5:00 p.m. (ET) for Woodbridge]

Related Documents: None.

Responses/Objections Received:

- A. Objection by the Woodbridge Company Limited, Woodbridge International Holdings Limited and Woodbridge International Holdings SA and Memorandum of Law in Opposition to the Debtors' Motion for an Order Pursuant to Section 365 of the Bankruptcy Code Authorizing the Rejection of a Certain Call Agreement [Docket No. 628, 7/13/09]

Status: This matter will be adjourned by agreement of the parties to September 11, 2009 at 10:00 a.m. (ET).

6. Motion to File Under Seal Debtors' Motion for an Order Pursuant to Section 365 of the Bankruptcy Code Authorizing the Rejection of a Certain Call Agreement [Docket No. 499, 6/15/09]

Response Deadline: June 24, 2009 at 4:00 p.m. (ET) [Extended to July 13, 2009 at 5:00 p.m. (ET) for Woodbridge]

Related Documents: None.

Responses/Objections Received: None.

Status: This matter will be adjourned by agreement of the parties to September 11, 2009 at 10:00 a.m. (ET).

7. Debtors' Amended Motion for Entry of an Order Approving Cross-Border Court-to-Court Protocol [Docket No. 501, 6/15/09]

Response Deadline: June 24, 2009 at 4:00 p.m. (ET) [Extended to June 29, 2009 at 12:00 noon (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received: None.

Related Documents:

- A. Order Approving Cross-Border Court-to-Court Protocol [Docket No. 760, 7/27/09]

Status: An Order has been entered.

8. Motion of National City Vendor Finance, a Division of National City Commercial Capital, LLC, Assignee of Oracle Credit Corporation and Oracle USA, Inc. for Entry of an Order Granting Allowance and Payment of Post-Petition Rent as an Administrative Expense Pursuant to 11 U.S.C. §503(b)(1)(A), and for Debtors to Immediately Assume or Reject a Certain Unexpired Lease Pursuant to 11 U.S.C. §35(d)(5) [Docket No. 731, 7/17/09]

Response Deadline: July 28, 2009 at 4:00 p.m. (ET) [Extended for Debtors]

Responses/Objections Received: None.

Related Documents:

- A. Notice of Rejection of Unexpired Lease Pursuant to Sections 105(a), 365 and 554 of the Bankruptcy Code [Docket No. 761, 7/27/09]

Status: This matter will be adjourned by agreement of the parties to September 2, 2009 at 2:00 p.m.

UNCONTESTED MATTERS – CERTIFICATIONS FILED

9. Motion of Essco Incorporated for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §§ 503(b)(9) and 105(a) [Docket No. 476, 6/12/09]

Response Deadline: June 24, 2009 at 4:00 p.m. (ET) [Extended for the Debtors]

Responses/Objections Received: None.

Related Documents:

- A. Certification of Counsel [Docket No. 771, 7/30/09]
- B. Agreed Order Approving Request of Essco Incorporated for Allowance of Administrative Claim [Docket No. 971, 8/3/09]

Status: An order has been entered.

10. Debtors' Motion for Entry of an Order Further Extending the Debtors' Deadline to File Schedules of Assets and Liabilities and Statements of Financial Affairs [Docket No. 571, 6/30/09]

Response Deadline: July 20, 2009 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Certification of No Objection [Docket No. 774, 7/31/09]

- B. Order Further Extending the Debtors' Time in Which to File Schedules of Assets and Liabilities and Statements of Financial Affairs [Docket No. 792, 8/3/09]

Status: An order has been entered.

- 11. Debtors' Motion for an Order Pursuant to Sections 105(a) and 362(d) of the Bankruptcy Code and Bankruptcy Rule 9019 Approving the Settlement and Consent Decree Concerning Environmental Claims of the United States [Docket No. 649, 7/15/09]

Response Deadline: July 28, 2009 at 4:00 p.m. (ET) [Extended until July 30, 2009 at 5:00 p.m. (ET) for the Committee]

Responses/Objections Received: None.

Related Documents:

- A. Certification of No Objection [Docket No. 775, 7/31/09]
- B. Order Approving the Settlement and Consent Decree Concerning Environmental Claims of the United States [Docket No. 793, 8/3/09]

Status: An order has been entered.

- 12. Debtors' Motion for an Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019(a) Approving the Stipulation and Settlement of the Insurance Claim With Factory Mutual Insurance Company [Docket No. 650, 7/15/09]

Response Deadline: July 28, 2009 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Certification of No Objection [Docket No. 776, 7/31/09]
- B. Order Approving the Stipulation and Settlement of the Insurance Claim With Factory Mutual Insurance Company [Docket No. 794, 8/3/09]

Status: An order has been entered.

- 13. Debtors' Motion for an Order Pursuant fo Section 365(d)(4) of the Bankruptcy Code Extending the Deadline to Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 654, 7/15/09]

Response Deadline: July 28, 2009 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Certification of No Objection [Docket No. 777, 7/31/09]
- B. Order Extending the Deadline for the Debtors to Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 795, 8/3/09]

Status: An order has been entered.

14. Debtors' Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereto [Docket No. 658, 7/15/09]

Response Deadline: July 28, 2009 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Certification of No Objection [Docket No. 778, 7/31/09]
- B. Order Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan and Disclosure Statement and Solicit Acceptances Thereto [Docket No. 796, 8/3/09]

Status: An order has been entered.

15. Debtors' Motion for an Order Pursuant to 28 U.S.C. § 1452 and Bankruptcy Rules 9006(b) and 9027 Extending the Debtors' Time to File Notices of Removal of Claims and Causes of Action Related to the Debtors' Chapter 11 Proceedings [Docket No. 659, 7/15/09]

Response Deadline: July 28, 2009 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Certification of No Objection [Docket No. 779, 7/31/09]
- B. Order Extending the Debtors' Time to File Notices of Removal of Claims and Causes of Action Related to the Debtors' Chapter 11 Proceedings [Docket No. 797, 8/3/09]

Status: An order has been entered.

16. Motion of Interstate Supply Company, Inc. for Allowance of Administrative Expense Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 737, 7/17/09]

Response Deadline: July 28, 2009 at 4:00 p.m. (ET) [Extended until August 19, 2009 at 4:00 p.m. (ET) for the Debtors]

Responses/Objections Received: None.

Related Documents:

- A. Certification of Counsel [Docket No. 781, 7/31/09]
- B. Agreed Order Approving Request of Interstate Supply Company, Inc. for Allowance of Administrative Expense Claim [Docket No. 799, 8/3/09]

Status: An order has been entered.

UNCONTESTED MATTER GOING FORWARD

17. Motion of James “Eddie” Dotson and Lynn Dotson for Relief From the Automatic Stay to Settle Claims [Docket No. 558, 6/29/09]

Response Deadline: July 28, 2009 at 4:00 p.m. (ET) [Extended until July 30, 2009 at 4:00 p.m. (ET) for the Debtors]

Responses/Objections Received: None.

Related Documents:

- A. Re-Notice of Motion [Docket No. 616, 7/9/09]
- B. Certificate of No Objection [Docket No. 790, 8/3/09]
- C. **Order Granting Relief from the Automatic Stay [Docket No. 801, 8/3/09]**

Status: **An order has been entered.**

18. Debtors’ Motion Pursuant to Sections 105(a) and 363 of the Bankruptcy Code and Rule 9019(b) of the Bankruptcy Rules for Entry of an Order Approving Procedures for the Settlement of Ordinary Course Claims [Docket No. 653, 7/15/09]

Response Deadline: July 28, 2009 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Limited Objection of Liberty Mutual Insurance Company [Docket No. 785, 7/31/09]

Related Documents:

B. Certification of Counsel [Docket No. 803, 8/4/09]

Status: The parties have resolved this matter and a consensual proposed form of order has been submitted under Certification of Counsel.

Dated: Wilmington, Delaware YOUNG CONAWAY STARGATT & TAYLOR, LLP
August 4, 2009

/s/ Sean T. Greecher

Pauline K. Morgan (No. 3650)
Sean T. Greecher (No. 4484)
The Brandywine Building
1000 West Street, 17th Floor
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

– and –

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP
Kelley A. Cornish
Jeffrey D. Saferstein
Claudia R. Tobler
Samantha G. Amdursky
1285 Avenue of the Americas
New York, New York 10019-6064
Telephone: (212) 373-3000
Facsimile: (212) 757-3990

Counsel for the Debtors and Debtors-in-Possession