

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
ABITIBIBOWATER INC., *et al.*,¹) Chapter 11
)
) Case No. 09-11296 (KJC)
)
Debtors.) (Jointly Administered)
)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 7, 2010 AT 1:30 P.M. (ET)**

ADJOURNED MATTERS

1. Motion of Woodbridge Company Limited, Woodbridge International Holdings Limited, and Woodbridge International Holdings SA for an Order Compelling Rejection of a Certain Partnership Agreement [Docket No. 1765, 3/9/10]

Response Deadline: March 26, 2010 at 4:00 p.m. (ET) [Extended to April 9, 2010 for the Debtors]

Responses/Objections Received:

- A. Debtors' Objection [Docket No. 1951, 4/9/10]
- B. Preliminary Objection of the Official Committee of Unsecured Creditors [Docket No. 1952, 4/9/10]
- C. Debtors' Motion for Leave to File Surreply Brief in Opposition to Motion [Docket No. 2195, 5/24/10]

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: AbitibiBowater Inc. (6415), AbitibiBowater US Holding 1 Corp. (N/A), AbitibiBowater US Holding LLC (N/A), AbitibiBowater Canada Inc. (N/A), Abitibi-Consolidated Alabama Corporation (4396), Abitibi-Consolidated Corporation (9050), Abitibi-Consolidated Finance LP (4528), Abitibi Consolidated Sales Corporation (7144), Alabama River Newsprint Company (7247), Augusta Woodlands, LLC (9050), Bowater Alabama LLC (7106), Bowater America Inc. (8645), Bowater Canada Finance Corporation (N/A), Bowater Canadian Forest Products Inc. (N/A), Bowater Canadian Holdings Incorporated (N/A), Bowater Canadian Limited (N/A), Bowater Finance Company Inc. (1715), Bowater Finance II LLC (7886), Bowater Incorporated (1803), Bowater LaHave Corporation (N/A), Bowater Maritimes Inc. (N/A), Bowater Newsprint South LLC (1947), Bowater Newsprint South Operations LLC (0168), Bowater Nuway Inc. (8073), Bowater Nuway Mid-States Inc. (8290), Bowater South American Holdings Incorporated (N/A), Bowater Ventures Inc. (8343), Catawba Property Holdings, LLC (N/A), Coosa Pines Golf Club Holdings LLC (8702), Donohue Corp. (9051), Lake Superior Forest Products Inc. (9305) and Tenex Data Inc. (5913). On December 21, 2009, ABH LLC 1 (2280) and ABH Holding Company LLC (2398) (the "SPV Debtors") commenced chapter 11 cases, which cases are jointly administered with the above-captioned Debtors. The Debtors' and SPV Debtors' corporate headquarters are located at, and the mailing address for each Debtor is, 1155 Metcalfe Street, Suite 800, Montreal, Quebec H3B 5H2, Canada.

Related Documents:

- D. Reply of Woodbridge Company Limited, Woodbridge International Holdings Limited, and Woodbridge International Holdings SA in Further Support of Their Motion [Docket No. 2093, 5/7/10]
- E. Order Approving Joint Stipulation by and between Woodbridge and Abitibi-Consolidated Sales Corporation [Docket No. 2340, 6/11/10]

Status: The Court conducted a hearing on this matter on May 26, 2010, but the record was not closed. The Court has approved a stipulation as to the admissibility of certain evidence and the filing of supplemental briefs on the additional evidence by July 2, 2010. This matter is adjourned by agreement of the parties to August 4, 2010 at 1:00 p.m. (ET).

- 2. Fifth Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [Docket No. 2187, 5/21/10]

Response Deadline: June 15, 2010 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. J&L Fiber Services [Docket No. 2250, 5/28/10]
- B. Robinson Building Center, a/k/a Robinson Ace Hardware [Docket No. 2380, 6/15/10]

Related Documents:

- C. Notice of Submission of Copies of Proofs of Claim [Docket No. 2307, 6/8/10]
- D. Order Sustaining Debtors' Fifth Omnibus (Substantive) Objection to Claims [Docket No. 2475, 6/23/10]

Status: With respect to the response of J&L Fiber Services, this matter is adjourned by agreement of the parties to August 4, 2010 at 1:00 p.m. (ET). An Order has been entered with respect to the remainder of the relief requested in the Objection.

- 3. Disclosure Statement for Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [Docket No. 2200, 5/24/10]

Response Deadline: June 29, 2010 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Objection of Chemco Inc. [Docket No. 2424, 6/17/10]

- B. Objection of the ACCC Term Loan Agent [Docket No. 2521, 6/29/10]
- C. Limited Objection of the ACE Group of Companies [Docket No. 2522, 6/29/10]
- D. Objection of Riverside Claims, LLC [Docket No. 2523, 6/29/10]
- E. Limited Objection Of Wilmington Trust Company, Solely As Successor Indenture Trustee For The 7.95% Notes Due 2011 Issued By Bowater Canada Finance Corporation [Docket No. 2525, 6/29/10]
- F. Aurelius Capital Management, LP, Contrarian Capital Management, LLC [Docket No. 2526, 6/29/10]
- G. Limited Objection of Wilmington Trust Company, Solely As Successor Indenture Trustee For The 15.50% Notes Issued By Abitibi-Consolidated Company Of Canada [Docket NO. 2527, 6/29/10]
- H. Joinder of Certain Equity Shareholders to the Objection of Aurelius Capital Management, LP and Contrarian Capital Management, LLC [Docket No. 2558, 7/1/10]

Related Documents:

- I. Debtors' First Amended Joint Plan [Docket No. 2199, 5/24/10]
- J. Notice of Filing of Canadian Plan of Reorganization and Compromise [Docket No. 2203, 5/24/10]
- K. Notice of Hearing to Consider the Adequacy of Disclosure Statement [Docket No. 2236, 5/27/10]
- L. Notice of Filing of Exhibits to Disclosure Statement [Docket No. 2462, 6/22/10]
- M. Notice of Adjourned Hearing to Consider the Adequacy of the Disclosure Statement [Docket No. 2564, 7/2/10]

Status: This matter is adjourned to July 15, 2010 at 10:00 a.m. (ET).

4. Debtors' Motion for an Order (i) Approving the Disclosure Statement; (ii) Approving the Form and Contents of the Solicitation Package and Ballots; (iii) Approving the Form and Manner of Notice of the Confirmation Hearing; (iv) Approving Procedures for Distribution of Solicitation Packages; (v) Approving Procedures for Participating in a Rights Offering; (vi) Approving Procedures for Vote Tabulations; (vii) Approving the Form and Contents of Subscription Packages for the Rights Offering; (viii) Approving the Cross-Border Voting Protocol; (ix) Establishing a Record Date, a Voting Deadline for Receipt of Ballots and Expiration Dates for the Rights Offering; (x) Establishing the Deadline and Procedures for Filing Objections to Confirmation of the Plan and Asserted Cure Amounts for Executory Contracts and Unexpired Leases that May Be Assumed as Part of the Plan; and (xi) Granting Related Relief [Docket No. 2460, 6/22/10]

Response Deadline: June 29, 2010 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Objection of the ACCC Term Loan Agent [Docket No. 2521, 6/29/10]

Related Documents: None.

Status: This matter is adjourned to July 15, 2010 at 10:00 a.m. (ET).

UNCONTESTED MATTER – CERTIFICATION FILED

5. Motion of the Debtors for Orders: (A)(i) Approving Bidding and Auction Procedures for the Sale of a Closed Mill Site in Lufkin, Texas; (ii) Scheduling a Hearing to Consider the Sale of Such Asset; (iii) Approving Form and Manner of Notice Thereof; and (iv) Granting Related Relief; and (B)(i) Authorizing the Sale of the Closed Mill Site in Lufkin, Texas Free and Clear of Liens, Claims, Encumbrances, and Other Interests Related Thereto; (ii) Authorizing and Approving a Purchase Sale Agreement; (iii) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto; (iv) Paying Seller's Broker's Commission; and (v) Granting Related Relief [Docket No. 2429, 6/17/10]

Response Deadline: June 30, 2010 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Declaration of Luc Lachapelle [Docket No. 2533, 6/30/10]
B. Certification of No Objection [Docket No. 2563, 7/2/10]
C. Proposed Order

Status: No objections have been filed with respect to the sale procedures portion of the Motion. A certification of no objection has been filed.

Dated: Wilmington, Delaware
July 2, 2010

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