

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
ABITIBIBOWATER INC., *et al.*,¹) Chapter 11
)
) Case No. 09-11296 (KJC)
)
Debtors.) (Jointly Administered)
)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JUNE 11, 2010 AT 10:00 A.M. (ET)**

ADJOURNED MATTERS

1. Motion of Woodbridge Company Limited, Woodbridge International Holdings Limited, and Woodbridge International Holdings SA for an Order Compelling Rejection of a Certain Partnership Agreement [Docket No. 1765, 3/9/10]

Response Deadline: March 26, 2010 at 4:00 p.m. (ET) [Extended to April 9, 2010 for the Debtors]

Responses/Objections Received:

- A. Debtors' Objection [Docket No. 1951, 4/9/10]
- B. Preliminary Objection of the Official Committee of Unsecured Creditors [Docket No. 1952, 4/9/10]
- C. Debtors' Motion for Leave to File Surreply Brief in Opposition to Motion [Docket No. 2195, 5/24/10]

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: AbitibiBowater Inc. (6415), AbitibiBowater US Holding 1 Corp. (N/A), AbitibiBowater US Holding LLC (N/A), AbitibiBowater Canada Inc. (N/A), Abitibi-Consolidated Alabama Corporation (4396), Abitibi-Consolidated Corporation (9050), Abitibi-Consolidated Finance LP (4528), Abitibi Consolidated Sales Corporation (7144), Alabama River Newsprint Company (7247), Augusta Woodlands, LLC (9050), Bowater Alabama LLC (7106), Bowater America Inc. (8645), Bowater Canada Finance Corporation (N/A), Bowater Canadian Forest Products Inc. (N/A), Bowater Canadian Holdings Incorporated (N/A), Bowater Canadian Limited (N/A), Bowater Finance Company Inc. (1715), Bowater Finance II LLC (7886), Bowater Incorporated (1803), Bowater LaHave Corporation (N/A), Bowater Maritimes Inc. (N/A), Bowater Newsprint South LLC (1947), Bowater Newsprint South Operations LLC (0168), Bowater Nuway Inc. (8073), Bowater Nuway Mid-States Inc. (8290), Bowater South American Holdings Incorporated (N/A), Bowater Ventures Inc. (8343), Catawba Property Holdings, LLC (N/A), Coosa Pines Golf Club Holdings LLC (8702), Donohue Corp. (9051), Lake Superior Forest Products Inc. (9305) and Tenex Data Inc. (5913). On December 21, 2009, ABH LLC 1 (2280) and ABH Holding Company LLC (2398) (the "SPV Debtors") commenced chapter 11 cases, which cases are jointly administered with the above-captioned Debtors. The Debtors' and SPV Debtors' corporate headquarters are located at, and the mailing address for each Debtor is, 1155 Metcalfe Street, Suite 800, Montreal, Quebec H3B 5H2, Canada.

Related Documents:

- D. Reply of Woodbridge Company Limited, Woodbridge International Holdings Limited, and Woodbridge International Holdings SA in Further Support of Their Motion [Docket No. 2093, 5/7/10]

Status: The Court conducted a hearing on this matter on May 26, 2010, but the record was not closed. The parties will be filing a stipulation as to the admissibility of certain evidence and the filing of supplemental briefs on the additional evidence by July 2, 2010. Accordingly, this matter is adjourned by agreement to July 7, 2010 at 1:30 p.m.

- 2. Debtors' Application for Entry of an Order Pursuant to Section 327(a) of the Bankruptcy Code and Bankruptcy Rule 2014 Authorizing the Employment and Retention of Togut, Segal & Segal LLP as Conflicts Counsel to Bowater Canada Finance Corporation, *Nunc Pro Tunc* to April 30, 2010 [Docket No. 2097, 5/7/10]

Response Deadline: May 19, 2010 at 4:00 p.m. (ET) [Extended for Wilmington Trust, Contrarian and Aurelius]

Responses/Objections Received:

- A. Objection of Peter I. Shah [Docket No. 2227, 5/25/10]

Related Documents: None.

Status: This matter is adjourned to June 22, 2010 at 10:00 a.m. (ET).

UNCONTESTED MATTER – CERTIFICATION FILED

- 3. Debtors' Motion for Entry of an Order Supplementing the Existing Securitization Order and Authorizing the Debtors to (1) Extend the Maturity Date of the Securitization Program, (2) Enter Into Certain Amendments Thereto and (3) Cause the Payment of Certain Fees in Connection Therewith [Docket No. 2188, 5/21/10]

Response Deadline: June 4, 2010 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Certificate of No Objection [Docket No. 2304, 6/8/10]
- B. Proposed Order

Status: No objections have been received, and a Certificate of No Objection has been filed.

CONTESTED MATTER GOING FORWARD

4. Debtors' Amended Motion For Entry of Orders: (I) (A) Approving Bid Procedures and Bid Protections With Respect to an Auction in Connection With the Debtors' Rights Offering; (B) Scheduling an Auction and Hearing; (C) Approving the Form and Manner of Notice Thereof; and (D) Approving the Release of Certain Claims Pursuant to Bankruptcy Rule 9019; and (ii) Authorizing the Debtors to (A) Enter Into a Backstop Commitment Agreement and (B) Make Certain Payments Thereunder [Docket No. 2201, 5/24/10]

Response Deadline: June 7, 2010 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Objection of Aurelius Capital Management, LP and Contrarian Capital Management, LLC to Bid Procedures Including Objection to Debtors' Release of Avoidance Claims Contemplated in Debtors' Bid Procedures Motion [Docket No. 2297, 6/7/10]
- B. Objection of Wilmington Trust, Solely as Successor Indenture Trustee for the 7.95% Notes, Issued By Bowater Finance Corporation [Docket No. 2298, 6/7/10]
- C. Joinder of Certain Equity Shareholders to the Objections of (I) Aurelius Capital Management, LP and Contrarian Capital Management, LLC to Bid Procedures Including Objection to Debtors' Release of Avoidance Claims Contemplated in Debtors' Bid Procedures Motion, and (II) Wilmington Trust Company, Solely as Successor Indenture Trustee for the 7.95% Notes Issues by Bowater Canada Finance Corporation, to Debtors' Motion for Entry of Order, Inter Alia: (A) Approving Bid Procedures and Bid Protections with Respect to an Auction in Connection with the Debtors' Rights Offering; and (B) Approving the Release of Certain Claims [Docket No. 2313, 6/9/10]

Related Documents:

- D. Order Shortening Time for Notice of the Hearing to Consider Motion [Docket No. 2219, 5/25/10]
- E. Motion for Leave to File Reply to Objections [Docket No. 2318, 6/9/10]
- F. Notice of Filing of Amended Proposed Order Authorizing the Debtors to Enter into the Commitment Agreement [Docket No. 2319, 6/9/10]

Status: This matter is going forward.

Dated: Wilmington, Delaware
June 9, 2010

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