

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
)
ABITIBIBOWATER INC., *et al.*,¹) Case No. 09-11296 (KJC)
)
) (Jointly Administered)
Debtors.)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 1, 2009 AT 1:00 P.M. (ET)**

ADJOURNED/RESOLVED MATTERS

1. Motion of C.R. Mullis Oil & Heating Company for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 245, 5/14/09]

Response Deadline: May 28, 2009 at 4:00 p.m. (ET) [Extended to June 26, 2009 at 4:00 p.m. (ET) for the Debtors]

Related Documents: None.

Responses/Objections Received: None.

Status: This matter will be adjourned by agreement of the parties to August 4, 2009 at 11:00 a.m. (ET).

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal or Canadian tax identification number, are: AbitibiBowater Inc. (6415), AbitibiBowater US Holding 1 Corp. (6050), AbitibiBowater US Holding LLC (N/A), AbitibiBowater Canada Inc. (3225), Abitibi-Consolidated Alabama Corporation (4396), Abitibi-Consolidated Corporation (9050), Abitibi-Consolidated Finance LP (4528), Abitibi Consolidated Sales Corporation (7144), Alabama River Newsprint Company (7247), Augusta Woodlands, LLC (0999), Bowater Alabama LLC (7106), Bowater America Inc. (8645), Bowater Canada Finance Corporation (8810), Bowater Canadian Forest Products Inc. (2010), Bowater Canadian Holdings Incorporated (6828), Bowater Canadian Limited (7373), Bowater Finance Company Inc. (1715), Bowater Finance II LLC (7886), Bowater Incorporated (1803), Bowater LaHave Corporation (5722), Bowater Maritimes Inc. (5684), Bowater Newsprint South LLC (1947), Bowater Newsprint South Operations LLC (0186), Bowater Nuway Inc. (8073), Bowater Nuway Mid-States Inc. (8290), Bowater South American Holdings Incorporated (N/A), Bowater Ventures Inc. (8343), Catawba Property Holdings, LLC (N/A), Coosa Pines Golf Club Holdings LLC (8702), Donohue Corp. (9051), Lake Superior Forest Products Inc. (9305) and Tenex Data Inc. (5913). The Debtors' corporate headquarters are located at, and the mailing address for each Debtor is, 1155 Metcalfe Street, Suite 800, Montreal, Quebec H3B 5H2, Canada.

2. Debtors' Amended Motion for an Order Pursuant to Section 365 of the Bankruptcy Code Authorizing the Rejection of an Electric Service Agreement with Southern Pine Electric Cooperative Effective as of May 31, 2009 [Docket No. 329, 5/28/09]

Response Deadline: June 10, 2009 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Corrected Notice of Motion [Docket No. 338, 5/29/09]

Status: This matter will be adjourned by agreement of the parties to August 4, 2009 at 11:00 a.m. (ET).

3. Motion of Cheney Lime & Cement Company for Allowance of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 337, 5/29/09]

Response Deadline: June 10, 2009 at 4:00 p.m. (ET) [Extended to July 28, 2009 at 4:00 p.m. (ET) for the Debtors]

Related Documents: None.

Responses/Objections Received: None.

Status: This matter will be adjourned by agreement of the parties to August 4, 2009 at 11:00 a.m. (ET).

4. Request of American Osment for Allowance of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b) [Docket No. 426, 6/9/09]

Response Deadline: June 24, 2009 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Certification of Counsel [Docket No. 535, 6/24/09]

- B. Agreed Order Approving Request of American Osment for Allowance of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b) [Docket No. 548, 6/29/09]

Status: An Order has been entered.

5. Motion of Headwaters Investments Corporation for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 448, 6/10/09]

Response Deadline: June 24, 2009 at 4:00 p.m. (ET) [Extended to June 29, 2009 at 12:00 noon (ET) for the Debtors]

Responses/Objections Received: None.

Related Documents: None.

Status: This matter will be adjourned by agreement of the parties to August 4, 2009 at 11:00 a.m. (ET).

6. Motion of Essco Incorporated for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §§ 503(b)(9) and 105(a) [Docket No. 476, 6/12/09]

Response Deadline: June 24, 2009 at 4:00 p.m. (ET) [Extended to June 26, 2009 at 4:00 p.m. (ET)]

Responses/Objections Received: None.

Related Documents: None.

Status: This matter will be adjourned by agreement of the parties to August 4, 2009 at 11:00 a.m. (ET).

7. Debtors' Motion for an Order Pursuant to Section 365 of the Bankruptcy Code Authorizing the Rejection of a Certain Call Agreement [Docket No. 497, 6/15/09] – Filed Under Seal

Response Deadline: June 24, 2009 at 4:00 p.m. (ET) [Extended to July 13, 2009 at 5:00 p.m. (ET) for Woodbridge]

Related Documents: None.

Responses/Objections Received: None.

Status: This matter will be adjourned by agreement of the parties to August 4, 2009 at 11:00 a.m. (ET).

8. Motion to File Under Seal Debtors' Motion for an Order Pursuant to Section 365 of the Bankruptcy Code Authorizing the Rejection of a Certain Call Agreement [Docket No. 499, 6/15/09]

Response Deadline: June 24, 2009 at 4:00 p.m. (ET) [Extended to July 13, 2009 at 5:00 p.m. (ET) for Woodbridge]

Related Documents: None.

Responses/Objections Received: None.

Status: This matter will be adjourned by agreement of the parties to August 4, 2009 at 11:00 a.m. (ET).

9. Debtors' Amended Motion for Entry of an Order Approving Cross-Border Court-to-Court Protocol [Docket No. 501, 6/15/09]

Response Deadline: June 24, 2009 at 4:00 p.m. (ET) [Extended to June 29, 2009 at 12:00 noon (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received: None.

Related Documents: None.

Status: This matter will be adjourned by agreement of the parties to August 4, 2009 at 11:00 a.m. (ET).

UNCONTESTED MATTERS – CERTIFICATIONS FILED

10. Motion of the Official Committee of Unsecured Creditors for Order Clarifying Scope of, and Establishing Procedures in Connection with Creditor Access to Information Pursuant to, 11 U.S.C. § 1102(b)(3) [Docket No. 438, 6/10/09]

Response Deadline: June 24, 2009 at 4:00 p.m. (ET) [Extended to June 26, 2009 at 5:00 p.m. (ET) for the Ad Hoc Group of Noteholders]

Responses/Objections Received:

- A. Informal Comments from Wachovia Bank, N.A.

Related Documents:

B. Certification of Counsel [TBF]

C. Proposed Order

Status: The parties have agreed to changes to the proposed form of order and expect to submit a revised order under certification of counsel prior to the hearing.

11. Motion of Omnova Solutions, Inc. for Allowance and Payment of Administrative Expense Claims Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 444, 6/10/09]

Response Deadline: June 25, 2009 at 4:00 p.m. (ET) [Extended to June 29, 2009 at 12:00 noon (ET) for the Debtors]

Responses/Objections Received: None.

Related Documents:

A. Certification of Counsel [Docket No. 550, 6/29/09]

B. Proposed Order

Status: The Debtors and the movant have agreed to changes to the proposed form of order and have submitted a revised order under Certification of Counsel.

12. Debtors' Motion for an Order Pursuant to Sections 105(a), 363(b) and 365 of the Bankruptcy Code Authorizing Bowater Alabama LLC to Enter Into Asset Purchase Agreement, Assume Related Agreement and Otherwise Consummate Purchase of Chip Mill Facility [Docket No. 452, 6/10/09]

Response Deadline: June 24, 2009 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

A. Certification of No Objection [Docket No. 551, 6/29/09]

B. Proposed Order

Status: No objections have been received, and a Certification of No Objection has been filed.

13. Motion to File, Under Seal, an Exhibit to the Debtors' Motion for an Order Pursuant to Sections 105(a), 363(b) and 365 of the Bankruptcy Code Authorizing Bowater Alabama LLC to Enter Into Asset Purchase Agreement, Assume Related Agreement and Otherwise Consummate Purchase of Chip Mill Facility [Docket No. 453, 6/10/09]

Response Deadline: June 24, 2009 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

A. Certification of No Objection [Docket No. 552, 6/29/09]

B. Proposed Order

Status: No objections have been received, and a Certification of No Objection has been filed.

14. Motion of Mark Lloyd, et al. for Relief From Stay Under Bankruptcy Code Section 362 [Docket No. 473, 6/12/09]

Response Deadline: June 24, 2009 at 4:00 p.m. (ET) [Extended to June 26, 2009 at 4:00 p.m. (ET) for the Debtors]

Responses/Objections Received: None.

Related Documents:

A. Certification of Counsel [TBF]

B. Proposed Order

Status: The Debtors and the movant have agreed to changes to the proposed form of order and expect to submit a revised order under certification of counsel prior to the hearing.

15. Debtors' Motion for an Order Pursuant to Sections 105(a), 365 and 554 of the Bankruptcy Code Establishing Expedited Procedures for the Rejection of Executory Contracts and Unexpired Leases [Docket No. 500, 6/15/09]

Response Deadline: June 24, 2009 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Certification of No Objection [Docket No. 553, 6/29/09]
- B. Proposed Order

Status: No objections have been received, and a Certification of No Objection has been filed.

16. Motion by Diana Rause, for Herself and on Behalf of the Wrongful Death Beneficiaries for the Wrongful Death of Johnny Mendoza, Jr. for Limited Relief from Automatic Stay Under 11 U.S.C. § 362, *et seq.* [Docket No. 507, 6/16/09]

Response Deadline: June 26, 2009 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Certification of Counsel [Docket No. 549, 6/29/09]
- B. Proposed Order

Status: The Debtors and the movant have agreed to changes to the proposed form of order and have submitted a revised order under Certification of Counsel.

UNCONTESTED MATTERS GOING FORWARD

17. Debtors' Application for an Order (i) Authorizing the Employment and Retention of Croco as Restructuring Advisor and (ii) Designating Bruce Robertson as the Debtors' Chief Restructuring Officer [Docket No. 341, 5/29/09]

Response Deadline: June 10, 2009 at 4:00 p.m. (ET) [Extended to June 12, 2009 at 5:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received: None.

Related Documents: None.

Status: The Debtors anticipate filing an agreed form of order under certification of counsel prior to the hearing. Alternatively, this matter is going forward.

CONTESTED MATTERS GOING FORWARD

18. Debtors' Application for an Order Approving the Retention and Employment of Blackstone Advisory Services L.P. as Financial Advisors to the Debtors and Debtors-In-Possession *Nunc Pro Tunc* to the Petition Date [Docket No. 137, 4/29/09]

Response Deadline: May 8, 2009 at 4:00 p.m. (ET) [Extended to June 26, 2009 at 5:00 p.m. (ET) for the U.S. Trustee and the Official Committee of Unsecured Creditors]

Responses/Objections Received:

- A. Objection of Wachovia Bank, National Association [Docket No. 533, 6/24/09]
- B. Joinder of the Bank of Nova Scotia in the Objection of Wachovia Bank, National Association [Docket No. 543, 6/26/09]

Related Documents: None.

Status: This matter is going forward.

19. Debtors' Motion for an Order Pursuant to Sections 105, 362(d), 363(b)(1), 363(c), 363(f), 363(l), 363(m), 364(c), 364(e) and 365 of the Bankruptcy Code (1) Authorize Entry Into an Amended and Restated Guaranteed Receivables Purchase Facility and Authorizing the Sale of Receivables and Related Rights Thereto; (2) Authorizing Abitibi Consolidated Sales Corporation to Cause Payment of Certain Fees Pursuant to the Engagement Letters; (3) Modifying the Automatic Stay; (4) Authorizing the Use of Cash Collateral; (5) Granting Superpriority Administrative Expense Claims; (6) Granting Adequate Protection; (7) Scheduling Hearings and (8) Granting Other Related Relief [Docket No. 256, 5/18/09]

Response Deadline: June 25, 2009 at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of William G. Harvey in Support of Chapter 11 Petitions and Various First Day Applications and Motions [Docket No. 20, 4/16/09]
- B. Declaration of Steven Zelin in Support of Debtors' Motion for an Order Pursuant to Sections 105, 362(d), 363(b)(1), 363(c), 363(f), 363(l), 363(m), 364(c), 364(e) and 365 of the Bankruptcy Code (1) Authorize Entry Into an Amended and Restated Guaranteed Receivables Purchase Facility and Authorizing the Sale of Receivables and Related Rights Thereto; (2) Authorizing Abitibi Consolidated Sales Corporation to Cause Payment of Certain Fees Pursuant to the Engagement Letters; (3) Modifying the Automatic Stay; (4) Authorizing the Use of Cash Collateral; (5) Granting Superpriority Administrative Expense Claims; (6) Granting Adequate

Protection; (7) Scheduling Hearings and (8) Granting Other Related Relief
[Docket No. 258, 5/18/09]

- C. Order Scheduling Interim Hearing [Docket No. 261, 5/19/09]
- D. Amended Notice of Motion [Docket No. 262, 5/19/09]
- E. Motion to File Certain Exhibits to the Supplement to the Objection of the Acting Agent on Behalf of the Term Loan Lenders Under Seal [Docket No. 389, 6/3/09]
- F. Debtors' Omnibus Reply Certain Objections [Docket No. 422, 6/8/09]
- G. Interim Order [Docket No. 458, 6/11/09]
- H. Notice of Entry of Interim Order and Final Hearing [Docket No. 469, 6/12/09]
- I. Notice of Filing of Supplemental Exhibits [Docket No. 540, 6/25/09]
- J. Notice of Filing of Proposed Final Order [Docket No. 546, 6/26/09]

Responses/Objections Received:

- K. Limited Objection of U.S. Bank, National Association, as Successor Trustee [Docket No. 304, 5/22/09]
- L. Limited Objection of the Official Committee of Unsecured Creditors [Docket No. 305, 5/22/09]
- M. Objection of the Acting Agent on Behalf of the Term Loan Lenders [Docket No. 306, 5/22/09]
- N. Exhibits A, B, C, D, H & I to Objection of the Acting Agent on Behalf of the Term Loan Lenders [Docket No. 307, 5/22/09]
- O. Supplement to the Objection of the Acting Agent on Behalf of the Term Loan Lenders [Docket No. 388, 6/3/09]

Status: This matter is going forward.

20. Application for an Order Authorizing the Official Committee of Unsecured Creditors of AbitibiBowater Inc., et al. to Employ and Retain Lazard Frères & Co. LLC as Investment Banker, Pursuant to 11 U.S.C. Section 328 and 1103, Nunc Pro Tunc to May 4, 2009, and Granting Waiver of Compliance with Del. Bankr. L.R. 2016-2(d) in Accordance with Del. Bankr. L.R. 2016-2(g) [Docket No. 362, 6/1/09]

Response Deadline: June 10, 2009 at 4:00 p.m. (ET)) [Extended to June 24, 2009 at 5:00 p.m. (ET) for Wachovia Bank, N.A., as Agent, and the Debtors and June 29, 2009 at 12:00 noon (ET) for the U.S. Trustee]

Responses/Objections Received:

- A. The Term Loan Agent's Objection to the Official Committee of Unsecured Creditors' Application for (i) Authorization to Employ and Retain Lazard Frères & Co. LLC as Investment Banker and (ii) Authorization to Employ and Retain FTI Consulting, Inc. as Financial Advisors [Docket No. 450, 6/10/09]
- B. Objection of Wachovia Bank, National Association to the Application by the Creditors' Committee to Employ Lazard Frères & Co. as Investment Banker and FTI Consulting, Inc. as Financial Advisor [Docket No. 532, 6/24/09]
- C. Joinder of the Bank of Nova Scotia in the Objections of the Term Loan Agent and Wachovia Bank, National Association [Docket No. 543, 6/26/09]

Related Documents: None.

Status: This matter is going forward.

21. Application Pursuant to Fed. R. Bankr. P. 2014(a) for Order Under Section 1103 of the Bankruptcy Code Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors Nunc Pro Tunc to May 1, 2009 [Docket No. 345, 5/29/09]

Response Deadline: June 10, 2009 at 4:00 p.m. (ET) [Extended to June 24, 2009 at 5:00 p.m. (ET) for Wachovia Bank, N.A., as Agent, and the Debtors and June 26, 2009 at 12:00 noon (ET) for the U.S. Trustee]

Responses/Objections Received:

- A. The Term Loan Agent's Objection to the Official Committee of Unsecured Creditors' Application for (i) Authorization to Employ and Retain Lazard Frères & Co. LLC as Investment Banker and (ii) Authorization to Employ and Retain FTI Consulting, Inc. as Financial Advisors [Docket No. 450, 6/10/09]
- B. Objection of Wachovia Bank, National Association to the Application by the Creditors' Committee to Employ Lazard Frères & Co. as Investment Banker and FTI Consulting, Inc. as Financial Advisor [Docket No. 532, 6/24/09]

C. Joinder of the Bank of Nova Scotia in the Objections of the Term Loan Agent and Wachovia Bank, National Association [Docket No. 543, 6/26/09]

Related Documents: None.

Status: This matter is going forward.

22. Orion Group International Motion to Reconsider [Docket No. 442, 6/10/09]

Response Deadline: June 24, 2009 at 4:00 p.m. (ET)

Responses/Objections Received:

A. Debtors' Response to "Motion to Reconsider" by Orion Group International [Docket No. 534, 6/24/09]

Related Documents:

Status: This matter is going forward to the extent that it cannot be resolved consensually.

Dated: Wilmington, Delaware YOUNG CONAWAY STARGATT & TAYLOR, LLP
June 29, 2009

/s/ Sean T. Greecher

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