

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
)
ABITIBIBOWATER INC., *et al.*,¹) Case No. 09-11296 (KJC)
)
) (Jointly Administered)
Debtors.)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JUNE 17, 2009 AT 3:00 P.M. (ET)**

ADJOURNED/RESOLVED MATTERS

1. Debtors' Application for an Order Approving the Retention and Employment of Blackstone Advisory Services L.P. as Financial Advisors to the Debtors and Debtors-In-Possession *Nunc Pro Tunc* to the Petition Date [Docket No. 137, 4/29/09]

Response Deadline: May 8, 2009 at 4:00 p.m. (ET) [Extended to June 10, 2009 at 5:00 p.m. (ET) for the U.S. Trustee and June 12, 2009 at 5:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Related Documents: None.

Responses/Objections Received: None.

Status: This matter will be adjourned by agreement of the parties to July 1, 2009 at 1:00 p.m. (ET).

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal or Canadian tax identification number, are: AbitibiBowater Inc. (6415), AbitibiBowater US Holding 1 Corp. (6050), AbitibiBowater US Holding LLC (N/A), AbitibiBowater Canada Inc. (3225), Abitibi-Consolidated Alabama Corporation (4396), Abitibi-Consolidated Corporation (9050), Abitibi-Consolidated Finance LP (4528), Abitibi Consolidated Sales Corporation (7144), Alabama River Newsprint Company (7247), Augusta Woodlands, LLC (0999), Bowater Alabama LLC (7106), Bowater America Inc. (8645), Bowater Canada Finance Corporation (8810), Bowater Canadian Forest Products Inc. (2010), Bowater Canadian Holdings Incorporated (6828), Bowater Canadian Limited (7373), Bowater Finance Company Inc. (1715), Bowater Finance II LLC (7886), Bowater Incorporated (1803), Bowater LaHave Corporation (5722), Bowater Maritimes Inc. (5684), Bowater Newsprint South LLC (1947), Bowater Newsprint South Operations LLC (0186), Bowater Nuway Inc. (8073), Bowater Nuway Mid-States Inc. (8290), Bowater South American Holdings Incorporated (N/A), Bowater Ventures Inc. (8343), Catawba Property Holdings, LLC (N/A), Coosa Pines Golf Club Holdings LLC (8702), Donohue Corp. (9051), Lake Superior Forest Products Inc. (9305) and Tenex Data Inc. (5913). The Debtors' corporate headquarters are located at, and the mailing address for each Debtor is, 1155 Metcalfe Street, Suite 800, Montreal, Quebec H3B 5H2, Canada.

2. Motion of C.R. Mullis Oil & Heating Company for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 245, 5/14/09]

Response Deadline: May 28, 2009 at 4:00 p.m. (ET) [Extended to June 24, 2009 at 4:00 p.m. (ET)]

Related Documents: None.

Responses/Objections Received: None.

Status: This matter will be adjourned by agreement of the parties to July 1, 2009 at 1:00 p.m. (ET).

3. Request of Airgas National Welders for Allowance of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b) [Docket No. 265, 5/20/09]

Response Deadline:

Responses/Objections Received: None.

Related Documents:

- A. Agreed Order Approving Request of Airgas National Welders for Allowance of Administrative Expense Claim [Docket No. 456, 6/11/09]

Status: An Order has been entered.

4. Motion for an Order Pursuant to Sections 105(a), 363(b), 503(b)(9) and 546(c)(1) of the Bankruptcy Code Authorizing the Debtors to Pay Certain Prepetition Claims of Augusta Newsprint Company and Granting Related Relief [Docket No. 272, 5/20/09]

Response Deadline: June 1, 2009 at 4:00 p.m. (ET) [Extended until June 10, 2009 at 4:00 p.m. (ET)]

Responses/Objections Received: None.

Related Documents:

- A. Order Shortening the Time for Notice of the Hearing [Docket No. 279, 5/21/09]

- B. Notice of Withdrawal of Docket No. 272 [Docket No. 466, 6/12/09]

Status: This matter has been withdrawn.

5. Request of Tencarva Machinery Company for Allowance of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b) [Docket No. 316, 5/27/09]

Response Deadline:

Responses/Objections Received: None.

Related Documents:

- A. Agreed Order Approving Request of Tencarva Machinery Company for Allowance of Administrative Expense Claim [Docket No. 455, 6/11/09]

Status: An Order has been entered.

6. Debtors' Amended Motion for an Order Pursuant to Section 365 of the Bankruptcy Code Authorizing the Rejection of an Electric Service Agreement with Southern Pine Electric Cooperative Effective as of May 31, 2009 [Docket No. 329, 5/28/09]

Response Deadline: June 10, 2009 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Corrected Notice of Motion [Docket No. 338, 5/29/09]

Status: This matter will be adjourned by agreement of the parties to July 1, 2009 at 1:00 p.m. (ET).

7. Motion of Cheney Lime & Cement Company for Allowance of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 337, 5/29/09]

Response Deadline: June 10, 2009 at 4:00 p.m. (ET) [Extended to June 24, 2009 at 4:00 p.m. (ET)]

Related Documents: None.

Responses/Objections Received: None.

Status: This matter will be adjourned by agreement of the parties to July 1, 2009 at 1:00 p.m. (ET).

8. Debtors' Application for an Order (i) Authorizing the Employment and Retention of Croco as Restructuring Advisor and (ii) Designating Bruce Robertson as the Debtors' Chief Restructuring Officer [Docket No. 341, 5/29/09]

Response Deadline: June 10, 2009 at 4:00 p.m. (ET) [Extended to June 12, 2009 at 5:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Related Documents: None.

Responses/Objections Received: None.

Status: This matter will be adjourned by agreement of the parties to July 1, 2009 at 1:00 p.m. (ET).

9. Application for an Order Authorizing the Official Committee of Unsecured Creditors of AbitibiBowater Inc., et al. to Employ and Retain Lazard Frères & Co. LLC as Investment Banker, Pursuant to 11 U.S.C. Section 328 and 1103, Nunc Pro Tunc to May 4, 2009, and Granting Waiver of Compliance with De. Bankr. L.R. 2016-2(d) in Accordance with Del. Bankr. L.R. 2016-2(g) [Docket No. 362, 6/1/09]

Response Deadline: June 10, 2009 at 4:00 p.m. (ET)) [Extended to June 24, 2009 at 5:00 p.m. (ET) for Wachovia Bank, N.A., as Agent, the U.S. Trustee and the Debtors]

Responses/Objections Received:

- A. The Term Loan Agent's Objection to the Official Committee of Unsecured Creditors' Application for (i) Authorization to Employ and Retain Lazard Frères & Co. LLC as Investment Banker and (ii) Authorization to Employ and Retain FTI Consulting, Inc. as Financial Advisors [Docket No. 450, 6/10/09]

Related Documents: None.

Status: This matter will be adjourned by agreement of the parties to July 1, 2009 at 1:00 p.m. (ET).

10. Application for an Order Pursuant to Sections 105(a), 1102(b)(3), and 1103(c) of the Bankruptcy Code Authorizing the Retention of Garden City Group, Inc. as Communications Agent for the Official Committee of Unsecured Creditors of AbitibiBowater Inc., et al., Effective as of May 6, 2009, and Approving the Related Agreement [Docket No. 344, 5/29/09]

Response Deadline: June 10, 2009 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal Comments from Wachovia Bank, N.A., as Agent

Related Documents:

- B. Certification of Counsel [Docket No. 472, 6/12/09]
- C. Order Authorizing the Retention of Garden City Group, Inc. as Communications Agent for the Official Committee of Unsecured Creditors of AbitibiBowater Inc., et al., Effective as of May 6, 2009, and Approving the Related Agreement [Docket No. 486, 6/15/09]

Status: An Order has been entered.

11. Application Pursuant to Fed. R. Bankr. P. 2014(a) for Order Under Section 1103 of the Bankruptcy Code Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors Nunc Pro Tunc to May 1, 2009 [Docket No. 345, 5/29/09]

Response Deadline: June 10, 2009 at 4:00 p.m. (ET) [Extended to June 24, 2009 at 5:00 p.m. (ET) for Wachovia Bank, N.A., as Agent, the U.S. Trustee and the Debtors]

Responses/Objections Received:

- A. The Term Loan Agent's Objection to the Official Committee of Unsecured Creditors' Application for (i) Authorization to Employ and Retain Lazard Frères & Co. LLC as Investment Banker and (ii) Authorization to Employ and Retain FTI Consulting, Inc. as Financial Advisors [Docket No. 450, 6/10/09]

Related Documents: None.

Status: This matter will be adjourned by agreement of the parties to July 1, 2009 at 1:00 p.m. (ET).

UNCONTESTED MATTERS WITH CERTIFICATIONS

12. Motion to File Under Seal Debtors' Motion for an Order Pursuant to Sections 105(a), 363(b) and 365 of the Bankruptcy Code [Docket No. 331, 5/28/09]

Response Deadline: June 10, 2009 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Certification of No Objection [Docket No. 485, 6/15/09]
- B. Proposed Order

Status: No objections have been received, and a Certification of No Objection has been filed.

13. Debtors' Motion Pursuant to Sections 105, 363 and 365 of the Bankruptcy Code for an Order Authorizing the Entry Into or Assumption of and Consummation of Certain Pending De Minimis Land Transactions Free and Clear of All Liens, Claims and Encumbrances [Docket No. 333, 5/29/09]

Response Deadline: June 10, 2009 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal Comments of Wachovia Bank, N.A., as Agent

Related Documents:

- B. Order Shortening the Time for Notice of the Hearing [Docket No. 349, 6/1/09]
C. Certification of Counsel [Docket No. 464, 6/12/09]
D. Proposed Order

Status: The parties have resolved this matter and a consensual proposed form of order has been submitted under Certification of Counsel.

14. Application of the Official Committee of Unsecured Creditors for an Order Under Bankruptcy Code Sections 328(a) and 1103(a) and Bankruptcy Rules 2014(a) and 2016(b) Approving the Employment and Retention of Bayard, P.A. as Delaware Counsel for the Official Committee of Unsecured Creditors Nunc Pro Tunc to May 1, 2009 [Docket No. 342, 5/29/09]

Response Deadline: June 10, 2009 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Certification of No Objection [Docket No. 479, 6/12/09]
B. Proposed Order

Status: No objections have been received, and a Certification of No Objection has been filed.

15. Debtors' Motion for an Order Establishing Procedures for the Sale or Abandonment of De Minimis Assets Free and Clear of All Liens, Claims and Encumbrances Pursuant to Sections 105, 363, and 554 of the Bankruptcy Code [Docket No. 340, 5/29/09]

Response Deadline: June 10, 2009 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal Comments of Wachovia Bank, N.A., as Agent

Related Documents:

- B. Certification of Counsel [Docket No. 465, 6/12/09]
- C. Proposed Order

Status: The parties have resolved this matter and a consensual proposed form of order has been submitted under Certification of Counsel.

16. Application of the Official Committee of Unsecured Creditors for Order Authorizing and Approving the Employment and Retention of Bennett Jones LLP as Canadian Counsel, Nunc Pro Tunc to April 30, 2009 [Docket No. 346, 5/29/09]

Response Deadline: June 10, 2009 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents: None.

- A. Certification of No Objection [Docket No. 480, 6/12/09]
- B. Proposed Order

Status: No objections have been received, and a Certification of No Objection has been filed.

UNCONTESTED MATTERS GOING FORWARD

17. Application for Order, Pursuant to Sections 328, 330, and 1103 of the Bankruptcy Code, Authorizing Employment and Retention of Paul, Hastings, Janofsky & Walker LLP as Counsel to Official Committee of Unsecured Creditors, Effective as of April 28, 2009 [Docket No. 343, 5/29/09]

Response Deadline: June 10, 2009 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents: None.

Status: This matter is going forward.

CONTESTED MATTERS GOING FORWARD

18. Debtors' Motion for an Order: (A) Authorizing the Continued Use of Existing Consolidated Cash Management System, Bank Accounts and Business Forms; (B) Authorizing the Continuation of Certain Intercompany Transactions; (C) Granting Administrative Priority Status to Postpetition Intercompany Claims; and (D) Granting a Limited and Interim Waiver of the Deposit Guidelines Set Forth in Section 345 of the Bankruptcy Code [Docket No. 13, 4/16/09]

Response Deadline: May 8, 2009 at 4:00 p.m. (ET) [Extended until May 28, 2009 at noon (ET) for the U.S. Trustee, the Official Committee of Unsecured Creditors, Aurelius Capital Management, LP and Advance Publications Inc.]

Related Documents:

- A. Interim Order (A) Authorizing the Continued Use of Existing Consolidated Cash Management System, Bank Accounts and Business Forms; (B) Authorizing the Continuation of Certain Intercompany Transactions; (C) Granting Administrative Priority Status to Postpetition Intercompany Claims; (D) Granting a Limited and Interim Waiver of the Deposit Guidelines Set Forth in Section 345 of the Bankruptcy Code; and (E) Granting Related Relief [Docket No. 62, 4/17/09]
- B. Notice of Entry of Interim Order and Final Hearing [Docket No. 96, 4/22/09]
- C. Motion for an Order Authorizing the Debtors to File a Reply to Objections to the Debtors' Motions for (i) an Order: (1) Approving Postpetition Financing; (2) Authorizing Use of Cash Collateral; (3) Granting Liens and Providing Superpriority Expense Status; (4) Granting Adequate Protection; (5) Modifying the Automatic Stay; and (6) Scheduling a Final Hearing; and (ii) an Order Authorizing the Continued Use of Existing Consolidated Cash Management System, Bank Accounts and Business Forms; (B) Authorizing the Continuation of Certain Intercompany Transactions; (C) Granting Administrative Priority Status to Postpetition Intercompany Claims; and (D) Granting a Limited and Interim Waiver of the Deposit Guidelines Set Forth in Section 345 of the Bankruptcy Code [Docket No. 366, 6/2/09]
- D. Notice of Filing of Proposed Final Order (A) Authorizing the Continued Use of Existing Consolidated Cash Management System, Bank Accounts and Business Forms; (B) Authorizing the Continuation of Certain Intercompany Transactions; (C) Granting Administrative Priority Status to Postpetition Intercompany Claims; and (D) Granting a Limited and Interim Waiver of the Deposit Guidelines Set Forth in Section 345 of the Bankruptcy Code [D.I. 375, 6/3/09]

Responses/Objections Received:

- E. Objection of Aurelius Capital Management, LP to the Debtors' Motions for Orders (A) Approving Post-Petition Financing and Use of Cash Collateral and (B) Authorizing Continued Use of Their Cash Management System [Docket No. 326, 5/28/09]
- F. Limited Objection of Advance Publications Inc. and the Herald Publishing Company, LLC to (A) the Debtors' Motion for an Order Authorizing Secured Post-Petition Financing and (B) the Debtors' Motion for an Order Authorizing the Continued Use of Existing Consolidated Cash Management System [Docket No. 351, 6/1/09]

Status: Items E and F have been resolved by the Final Order (1) Approving Postpetition Financing, (2) Authorizing Use of Cash Collateral, (3) Granting Liens and Providing Superpriority Administrative Expense Status, (4) Granting Adequate Protection, and (5) Modifying the Automatic Stay [Docket No. 407]. The Debtors are working to address informal comments received from the Official Committee of Unsecured Creditors.

19. Motion of the Levin Group, L.P. to Lift the Automatic Stay of Bankruptcy Code Section 362 to Permit the Continuation of State Court Litigation [Docket No. 243, 5/14/09]

Response Deadline: May 28, 2009 at 4:00 p.m. (ET) [Extended to June 5, 2009 for the Debtors]

Responses/Objections Received:

- A. Debtors' Objection [Docket No. 417, 6/5/09]

Related Documents: None.

Status: This matter is going forward.

20. Debtors' Motion for an Order Pursuant to Sections 105(a), 363(b) and 365 of the Bankruptcy Code [Docket No. 330, 5/28/09] (Filed Under Seal)

Response Deadline: June 10, 2009 at 4:00 p.m. (ET) [Extended to June 12, 2009 at 12:00 p.m. for Hudson Baylor Corporation]

Related Documents:

- A. Notice of Filing of Redacted Motion [Docket No. 459, 6/11/09]
- B. Motion for an Order Authorizing the Debtors to File a Reply to the Notice of Section 365(h) Election and Objection of Hudson Baylor Corporation [487, 6/15/09]

- C. Declaration of James Ford in Support of the Debtors' Motion [Docket No. 488, 6/15/09]

Responses/Objections Received:

- D. Notice of Section 365(h)(1) Election and Objection of Hudson Baylor Corporation [Docket No. 460, 6/11/09] (Filed Under Seal)

Status: This matter is going forward.

21. Debtors' Motion for an Order Pursuant to Sections 105(a), 362, 363(b), 365, and 554 of the Bankruptcy Code Authorizing Bowater Alabama LLC to Abandon Property, Reject Executory Contracts, and Take Other Actions Necessary to Decommission and Permanently Close Its Westover Sawmill and Goodwater Planer Mill Operations [Docket No. 332, 5/28/09]

Response Deadline: June 10, 2009 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. United Steelworkers' Limited Objection [Docket No. 445, 6/10/09]

Related Documents: None.

Status: This matter is going forward.

Dated: Wilmington, Delaware YOUNG CONAWAY STARGATT & TAYLOR, LLP
June 15, 2009

/s/ Sean T. Greecher

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