

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
)
ABITIBIBOWATER INC., *et al.*,¹) Case No. 09-11296 (KJC)
)
) (Jointly Administered)
Debtors.)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JUNE 11, 2009 AT 2:30 P.M. (ET)**

CONTESTED MATTER GOING FORWARD

1. Debtors' Motion for an Order Pursuant to Sections 105, 362(d), 363(b)(1), 363(c), 363(f), 363(l), 363(m), 364(c), 364(e) and 365 of the Bankruptcy Code (1) Authorize Entry Into an Amended and Restated Guaranteed Receivables Purchase Facility and Authorizing the Sale of Receivables and Related Rights Thereto; (2) Authorizing Abitibi Consolidated Sales Corporation to Cause Payment of Certain Fees Pursuant to the Engagement Letters; (3) Modifying the Automatic Stay; (4) Authorizing the Use of Cash Collateral; (5) Granting Superpriority Administrative Expense Claims; (6) Granting Adequate Protection; (7) Scheduling Hearings and (8) Granting Other Related Relief [Docket No. 256, 5/18/09]

Response Deadline: May 22, 2009 at 5:00 p.m. (ET)

Related Documents:

- A. Declaration of William G. Harvey in Support of Chapter 11 Petitions and Various First Day Applications and Motions [Docket No. 20, 4/16/09]
- B. Declaration of Steven Zelin in Support of Debtors' Motion for an Order Pursuant to Sections 105, 362(d), 363(b)(1), 363(c), 363(f), 363(l), 363(m),

¹ The debtors-in-possession in these cases, along with the last four digits of each Debtor's federal or Canadian tax identification number, are: AbitibiBowater Inc. (6415), AbitibiBowater US Holding 1 Corp. (6050), AbitibiBowater US Holding LLC (N/A), AbitibiBowater Canada Inc. (3225), Abitibi-Consolidated Alabama Corporation (4396), Abitibi-Consolidated Corporation (9050), Abitibi-Consolidated Finance LP (4528), Abitibi Consolidated Sales Corporation (7144), Alabama River Newsprint Company (7247), Augusta Woodlands, LLC (0999), Bowater Alabama LLC (7106), Bowater America Inc. (8645), Bowater Canada Finance Corporation (8810), Bowater Canadian Forest Products Inc. (2010), Bowater Canadian Holdings Incorporated (6828), Bowater Canadian Limited (7373), Bowater Finance Company Inc. (1715), Bowater Finance II LLC (7886), Bowater Incorporated (1803), Bowater LaHave Corporation (5722), Bowater Maritimes Inc. (5684), Bowater Newsprint South LLC (1947), Bowater Newsprint South Operations LLC (0186), Bowater Nuway Inc. (8073), Bowater Nuway Mid-States Inc. (8290), Bowater South American Holdings Incorporated (N/A), Bowater Ventures Inc. (8343), Catawba Property Holdings, LLC (N/A), Coosa Pines Golf Club Holdings LLC (8702), Donohue Corp. (9051), Lake Superior Forest Products Inc. (9305) and Tenex Data Inc. (5913). The corporate headquarters of the debtors-in-possession is located at, and the mailing address for each debtor-in-possession is, 1155 Metcalfe Street, Suite 800, Montreal, Quebec H3B 5H2, Canada.

364(c), 364(e) and 365 of the Bankruptcy Code (1) Authorize Entry Into an Amended and Restated Guaranteed Receivables Purchase Facility and Authorizing the Sale of Receivables and Related Rights Thereto; (2) Authorizing Abitibi Consolidated Sales Corporation to Cause Payment of Certain Fees Pursuant to the Engagement Letters; (3) Modifying the Automatic Stay; (4) Authorizing the Use of Cash Collateral; (5) Granting Superpriority Administrative Expense Claims; (6) Granting Adequate Protection; (7) Scheduling Hearings and (8) Granting Other Related Relief [Docket No. 258, 5/18/09]

- C. Order Scheduling Interim Hearing [Docket No. 261, 5/19/09]
- D. Amended Notice of Motion [Docket No. 262, 5/19/09]
- E. Motion to File Certain Exhibits to the Supplement to the Objection of the Acting Agent on Behalf of the Term Loan Lenders Under Seal [Docket No. 389, 6/3/09]
- F. Debtors' Omnibus Reply Certain Objections [Docket No. 422, 6/8/09]

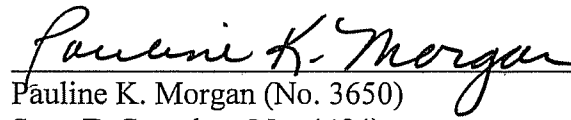
Responses/Objections Received:

- G. Limited Objection of U.S. Bank, National Association, as Successor Trustee [Docket No. 304, 5/22/09]
- H. Limited Objection of the Official Committee of Unsecured Creditors [Docket No. 305, 5/22/09]
- I. Objection of the Acting Agent on Behalf of the Term Loan Lenders [Docket No. 306, 5/22/09]
- J. Exhibits A, B, C, D, H & I to Objection of the Acting Agent on Behalf of the Term Loan Lenders [Docket No. 307, 5/22/09]
- K. Supplement to the Objection of the Acting Agent on Behalf of the Term Loan Lenders [Docket No. 388, 6/3/09]

Status: The Debtors are in active discussions with interested parties to present a consensual order on this matter. To the extent objections are not resolved, this matter is going forward on a contested basis.

Dated: Wilmington, Delaware
June 9, 2009

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