

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
ABITIBIBOWATER INC., *et al.*,¹) Chapter 11
)
) Case No. 09-11296 (KJC)
)
Debtors.) (Jointly Administered)
)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 15, 2010 AT 10:00 A.M. (ET)**

****AS THERE ARE NO CONTESTED MATTERS GOING FORWARD,
THE COURT WILL CONDUCT A TELEPHONIC SCHEDULING
CONFERENCE WITH RESPECT TO ITEMS 3 AND 4 ****

UNCONTESTED MATTERS – CERTIFICATIONS FILED

1. Debtors’ Motion for an Order Authorizing the Debtors to (A) Enter Into a Work Fee Letter Regarding Exit Financing and (B) Pay Certain Fees and Expenses and Furnish Certain Indemnities Thereunder [Docket No. 2480, 6/23/10]

Response Deadline: July 8, 2010 at 4:00 p.m. (ET)

Responses/Objections Received: None.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: AbitibiBowater Inc. (6415), AbitibiBowater US Holding 1 Corp. (N/A), AbitibiBowater US Holding LLC (N/A), AbitibiBowater Canada Inc. (N/A), Abitibi-Consolidated Alabama Corporation (4396), Abitibi-Consolidated Corporation (9050), Abitibi-Consolidated Finance LP (4528), Abitibi Consolidated Sales Corporation (7144), Alabama River Newsprint Company (7247), Augusta Woodlands, LLC (9050), Bowater Alabama LLC (7106), Bowater America Inc. (8645), Bowater Canada Finance Corporation (N/A), Bowater Canadian Forest Products Inc. (N/A), Bowater Canadian Holdings Incorporated (N/A), Bowater Canadian Limited (N/A), Bowater Finance Company Inc. (1715), Bowater Finance II LLC (7886), Bowater Incorporated (1803), Bowater LaHave Corporation (N/A), Bowater Maritimes Inc. (N/A), Bowater Newsprint South LLC (1947), Bowater Newsprint South Operations LLC (0168), Bowater Nuway Inc. (8073), Bowater Nuway Mid-States Inc. (8290), Bowater South American Holdings Incorporated (N/A), Bowater Ventures Inc. (8343), Catawba Property Holdings, LLC (N/A), Coosa Pines Golf Club Holdings LLC (8702), Donohue Corp. (9051), Lake Superior Forest Products Inc. (9305) and Tenex Data Inc. (5913). On December 21, 2009, ABH LLC 1 (2280) and ABH Holding Company LLC (2398) (the “SPV Debtors”) commenced chapter 11 cases, which cases are jointly administered with the above-captioned Debtors. The Debtors’ and SPV Debtors’ corporate headquarters are located at, and the mailing address for each Debtor is, 1155 Metcalfe Street, Suite 800, Montreal, Quebec H3B 5H2, Canada.

Related Documents:

- A. Certification of No Objection [Docket No. 2627, 7/13/10]
- B. Proposed Order

Status: No objections have been received, and a Certification of No Objection has been filed.

2. Debtors' Motion for an Order Authorizing the Debtors to Enter Into the Tenth Amendment to the Bowater Debtor-in-Possession Credit Agreement [Docket No. 2534, 6/30/10]

Response Deadline: July 8, 2010 at 4:00 p.m. (ET) [Extended until July 12, 2010 for the Official Committee of Unsecured Creditors]

Responses/Objections Received: None.

Related Documents:

- A. Notice of Filing of Revised Tenth Amendment to the Bowater DIP Credit Agreement [Docket No. 2625, 7/12/10]
- B. Certification of Counsel [Docket No. 2626, 7/12/10]
- C. Proposed Order

Status: No objections have been received, and a Certification of Counsel has been filed.

ADJOURNED MATTERS - SCHEDULING CONFERENCE

3. Disclosure Statement for Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [Docket No. 2200, 5/24/10]

Response Deadline: June 29, 2010 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Objection of Chemco Inc. [Docket No. 2424, 6/17/10]
- B. Objection of the ACCC Term Loan Agent [Docket No. 2521, 6/29/10]
- C. Limited Objection of the ACE Group of Companies [Docket No. 2522, 6/29/10]
- D. Objection of Riverside Claims, LLC [Docket No. 2523, 6/29/10]

- E. Limited Objection Of Wilmington Trust Company, Solely As Successor Indenture Trustee For The 7.95% Notes Due 2011 Issued By Bowater Canada Finance Corporation [Docket No. 2525, 6/29/10]
- F. Aurelius Capital Management, LP, Contrarian Capital Management, LLC [Docket No. 2526, 6/29/10]
- G. Limited Objection of Wilmington Trust Company, Solely As Successor Indenture Trustee For The 15.50% Notes Issued By Abitibi-Consolidated Company Of Canada [Docket No. 2527, 6/29/10]
- H. Joinder of Certain Equity Shareholders to the Objection of Aurelius Capital Management, LP and Contrarian Capital Management, LLC [Docket No. 2558, 7/1/10]
- I. Reservation of Rights and Response of U.S. Bank, National Association, as Successor Indenture Trustee [Docket No. 2619, 7/8/10]

Related Documents:

- J. Debtors' First Amended Joint Plan [Docket No. 2199, 5/24/10]
- K. Notice of Filing of Canadian Plan of Reorganization and Compromise [Docket No. 2203, 5/24/10]
- L. Notice of Hearing to Consider the Adequacy of Disclosure Statement [Docket No. 2236, 5/27/10]
- M. Notice of Filing of Exhibits to Disclosure Statement [Docket No. 2462, 6/22/10]
- N. Notice of Adjourned Hearing to Consider the Adequacy of the Disclosure Statement [Docket No. 2564, 7/2/10]

Status: This matter is adjourned to a date and time to be determined by the Court. The Court will conduct a telephonic scheduling conference in lieu of the hearing. Parties wishing to participate in the scheduling conference must register with CourtCall in accordance with the Court's procedures.

4. Debtors' Motion for an Order (i) Approving the Disclosure Statement; (ii) Approving the Form and Contents of the Solicitation Package and Ballots; (iii) Approving the Form and Manner of Notice of the Confirmation Hearing; (iv) Approving Procedures for Distribution of Solicitation Packages; (v) Approving Procedures for Participating in a Rights Offering; (vi) Approving Procedures for Vote Tabulations; (vii) Approving the Form and Contents of Subscription Packages for the Rights Offering; (viii) Approving the Cross-Border Voting Protocol; (ix) Establishing a Record Date, a Voting Deadline for Receipt of Ballots and Expiration Dates for the Rights Offering; (x) Establishing the Deadline and Procedures for Filing Objections to Confirmation of the Plan and Asserted Cure Amounts for Executory Contracts and Unexpired Leases that May Be Assumed as Part of the Plan; and (xi) Granting Related Relief [Docket No. 2460, 6/22/10]

Response Deadline: June 29, 2010 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Objection of the ACCC Term Loan Agent [Docket No. 2521, 6/29/10]

Related Documents: None.

Status: This matter is adjourned to a date and time to be determined by the Court. The Court will conduct a telephonic scheduling conference in lieu of the hearing. Parties wishing to participate in the scheduling conference must register with CourtCall in accordance with the Court's procedures.

Dated: Wilmington, Delaware YOUNG CONAWAY STARGATT & TAYLOR, LLP
July 13, 2010

/s/ Sean T. Greecher

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