

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: )  
ABITIBIBOWATER INC., *et al.*,<sup>1</sup> ) Chapter 11  
 )  
 ) Case No. 09-11296 (KJC)  
 )  
Debtors. ) (Jointly Administered)  
 )

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JUNE 17, 2010 AT 10:00 A.M. (ET)**

**CONTESTED MATTER GOING FORWARD**

1. Debtors' Amended Motion For Entry of Orders: (I) (A) Approving Bid Procedures and Bid Protections With Respect to an Auction in Connection With the Debtors' Rights Offering; (B) Scheduling an Auction and Hearing; (C) Approving the Form and Manner of Notice Thereof; and (D) Approving the Release of Certain Claims Pursuant to Bankruptcy Rule 9019; and (ii) Authorizing the Debtors to (A) Enter Into a Backstop Commitment Agreement and (B) Make Certain Payments Thereunder [Docket No. 2201, 5/24/10]

Response Deadline: June 7, 2010 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Objection of Aurelius Capital Management, LP and Contrarian Capital Management, LLC to Bid Procedures Including Objection to Debtors' Release of Avoidance Claims Contemplated in Debtors' Bid Procedures Motion [Docket No. 2297, 6/7/10]

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: AbitibiBowater Inc. (6415), AbitibiBowater US Holding 1 Corp. (N/A), AbitibiBowater US Holding LLC (N/A), AbitibiBowater Canada Inc. (N/A), Abitibi-Consolidated Alabama Corporation (4396), Abitibi-Consolidated Corporation (9050), Abitibi-Consolidated Finance LP (4528), Abitibi Consolidated Sales Corporation (7144), Alabama River Newsprint Company (7247), Augusta Woodlands, LLC (9050), Bowater Alabama LLC (7106), Bowater America Inc. (8645), Bowater Canada Finance Corporation (N/A), Bowater Canadian Forest Products Inc. (N/A), Bowater Canadian Holdings Incorporated (N/A), Bowater Canadian Limited (N/A), Bowater Finance Company Inc. (1715), Bowater Finance II LLC (7886), Bowater Incorporated (1803), Bowater LaHave Corporation (N/A), Bowater Maritimes Inc. (N/A), Bowater Newsprint South LLC (1947), Bowater Newsprint South Operations LLC (0168), Bowater Nuway Inc. (8073), Bowater Nuway Mid-States Inc. (8290), Bowater South American Holdings Incorporated (N/A), Bowater Ventures Inc. (8343), Catawba Property Holdings, LLC (N/A), Coosa Pines Golf Club Holdings LLC (8702), Donohue Corp. (9051), Lake Superior Forest Products Inc. (9305) and Tenex Data Inc. (5913). On December 21, 2009, ABH LLC 1 (2280) and ABH Holding Company LLC (2398) (the "SPV Debtors") commenced chapter 11 cases, which cases are jointly administered with the above-captioned Debtors. The Debtors' and SPV Debtors' corporate headquarters are located at, and the mailing address for each Debtor is, 1155 Metcalfe Street, Suite 800, Montreal, Quebec H3B 5H2, Canada.

- B. Objection of Wilmington Trust, Solely as Successor Indenture Trustee for the 7.95% Notes, Issued By Bowater Finance Corporation [Docket No. 2298, 6/7/10]
- C. Joinder of Certain Equity Shareholders to the Objections of (I) Aurelius Capital Management, LP and Contrarian Capital Management, LLC to Bid Procedures Including Objection to Debtors' Release of Avoidance Claims Contemplated in Debtors' Bid Procedures Motion, and (II) Wilmington Trust Company, Solely as Successor Indenture Trustee for the 7.95% Notes Issues by Bowater Canada Finance Corporation, to Debtors' Motion for Entry of Order, Inter Alia: (A) Approving Bid Procedures and Bid Protections with Respect to an Auction in Connection with the Debtors' Rights Offering; and (B) Approving the Release of Certain Claims [Docket No. 2313, 6/9/10]

Related Documents:

- D. Order Shortening Time for Notice of the Hearing to Consider Motion [Docket No. 2219, 5/25/10]
- E. Motion for Leave to File Reply to Objections [Docket No. 2318, 6/9/10]
- F. Notice of Filing of Amended Proposed Order Authorizing the Debtors to Enter into the Commitment Agreement [Docket No. 2319, 6/9/10]

Status: This matter is going forward.

Dated: Wilmington, Delaware    YOUNG CONAWAY STARGATT & TAYLOR, LLP  
June 15, 2010

*/s/ Sean T. Greecher*

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