

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: )  
ABITIBIBOWATER INC., *et al.*,<sup>1</sup> ) Chapter 11  
Debtors. ) Case No. 09-11296 (KJC)  
)  
) (Jointly Administered)  
)

**NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON MAY 17, 2010 AT 10:00 A.M. (ET)**

**CONTESTED MATTER GOING FORWARD**

1. Debtors' Motion for an Order Pursuant to Sections 105, 363 and 365 of the Bankruptcy Code: (A) Authorizing the Sale of Certain Mill Assets; (B) Authorizing Bowater Maritimes Inc. and Bowater Canadian Forest Products Inc. to Enter Into and Perform All of Their Obligations Under a Certain Purchase and Sale Agreement; (C) Approving the Assumption and Assignment of Certain Contracts; and (D) Granting Related Relief [Docket No. 1937, 4/6/10]

Response Deadline: April 21, 2010 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Objection of Recyclage Arctic Beluga, Inc. [Docket No. 2017, 4/21/10]
- B. Reservation of Rights of U.S. Bank, National Association, as Successor Indenture Trustee [Docket No. 2018, 4/21/10]

---

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: AbitibiBowater Inc. (6415), AbitibiBowater US Holding 1 Corp. (N/A), AbitibiBowater US Holding LLC (N/A), AbitibiBowater Canada Inc. (N/A), Abitibi-Consolidated Alabama Corporation (4396), Abitibi-Consolidated Corporation (9050), Abitibi-Consolidated Finance LP (4528), Abitibi Consolidated Sales Corporation (7144), Alabama River Newsprint Company (7247), Augusta Woodlands, LLC (9050), Bowater Alabama LLC (7106), Bowater America Inc. (8645), Bowater Canada Finance Corporation (N/A), Bowater Canadian Forest Products Inc. (N/A), Bowater Canadian Holdings Incorporated (N/A), Bowater Canadian Limited (N/A), Bowater Finance Company Inc. (1715), Bowater Finance II LLC (7886), Bowater Incorporated (1803), Bowater LaHave Corporation (N/A), Bowater Maritimes Inc. (N/A), Bowater Newsprint South LLC (1947), Bowater Newsprint South Operations LLC (0168), Bowater Nuway Inc. (8073), Bowater Nuway Mid-States Inc. (8290), Bowater South American Holdings Incorporated (N/A), Bowater Ventures Inc. (8343), Catawba Property Holdings, LLC (N/A), Coosa Pines Golf Club Holdings LLC (8702), Donohue Corp. (9051), Lake Superior Forest Products Inc. (9305) and Tenex Data Inc. (5913). On December 21, 2009, ABH LLC 1 (2280) and ABH Holding Company LLC (2398) (the "SPV Debtors") commenced chapter 11 cases, which cases are jointly administered with the above-captioned Debtors. The Debtors' and SPV Debtors' corporate headquarters are located at, and the mailing address for each Debtor is, 1155 Metcalfe Street, Suite 800, Montreal, Quebec H3B 5H2, Canada.

<sup>2</sup> **Amended items appear in bold.**

- C. Limited Objection of the Regional Development Corporation [Docket No. 2021, 4/21/10]

Related Documents:

- D. Notice of Filing of Amendment to Purchase and Sale Agreement in Connection With the Debtors' Motion [Docket No. 2029, 4/23/10]
- E. Debtors' Reply to the Objection of Recyclage Arctic Beluga, Inc. to Debtors' Motion [Docket No. 2122, 5/12/10]
- F. Notice of Filing of Thirty-Eighth Report of the Monitor of the Canadian Debtors in the Canadian Proceedings [Docket No. 2041, 4/26/10]**

Status: This matter is going forward.

Dated: Wilmington, Delaware    YOUNG CONAWAY STARGATT & TAYLOR, LLP  
May 13, 2010

*/s/ Sean T. Greecher*

---

Pauline K. Morgan (No. 3650)  
Sean T. Greecher (No. 4484)  
The Brandywine Building  
1000 West Street, 17th Floor  
Wilmington, Delaware 19801  
Telephone: (302) 571-6600  
Facsimile: (302) 571-1253

– and –

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP  
Kelley A. Cornish  
Claudia R. Tobler  
1285 Avenue of the Americas  
New York, New York 10019-6064  
Telephone: (212) 373-3000  
Facsimile: (212) 757-3990

*Counsel for the Debtors and Debtors-in-Possession*