

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
ABITIBIBOWATER INC., *et al.*,¹) Chapter 11
Debtors.) Case No. 09-11296 (KJC)
)
) (Jointly Administered)
)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 27, 2010 AT 11:00 A.M. (ET)**

ADJOURNED/RESOLVED MATTERS

1. Motion of George L. Miller, Chapter 7 Trustee for the Bankruptcy Estates of Pope & Talbot, Inc., *et al.* for Authority to File Prepetition Late Claim [Docket No. 1674, 2/9/10]

Response Deadline: March 16, 2010 at 4:00 p.m. (ET) [Extended until April 20, 2010 for the Debtors]

Responses/Objections Received: None.

Related Documents: None.

Status: This matter is adjourned by agreement of the parties to May 26, 2010 at 2:00 p.m. (ET).

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: AbitibiBowater Inc. (6415), AbitibiBowater US Holding 1 Corp. (N/A), AbitibiBowater US Holding LLC (N/A), AbitibiBowater Canada Inc. (N/A), Abitibi-Consolidated Alabama Corporation (4396), Abitibi-Consolidated Corporation (9050), Abitibi-Consolidated Finance LP (4528), Abitibi Consolidated Sales Corporation (7144), Alabama River Newsprint Company (7247), Augusta Woodlands, LLC (9050), Bowater Alabama LLC (7106), Bowater America Inc. (8645), Bowater Canada Finance Corporation (N/A), Bowater Canadian Forest Products Inc. (N/A), Bowater Canadian Holdings Incorporated (N/A), Bowater Canadian Limited (N/A), Bowater Finance Company Inc. (1715), Bowater Finance II LLC (7886), Bowater Incorporated (1803), Bowater LaHave Corporation (N/A), Bowater Maritimes Inc. (N/A), Bowater Newsprint South LLC (1947), Bowater Newsprint South Operations LLC (0168), Bowater Nuway Inc. (8073), Bowater Nuway Mid-States Inc. (8290), Bowater South American Holdings Incorporated (N/A), Bowater Ventures Inc. (8343), Catawba Property Holdings, LLC (N/A), Coosa Pines Golf Club Holdings LLC (8702), Donohue Corp. (9051), Lake Superior Forest Products Inc. (9305) and Tenex Data Inc. (5913). On December 21, 2009, ABH LLC 1 (2280) and ABH Holding Company LLC (2398) (the "SPV Debtors") commenced chapter 11 cases, which cases are jointly administered with the above-captioned Debtors. The Debtors' and SPV Debtors' corporate headquarters are located at, and the mailing address for each Debtor is, 1155 Metcalfe Street, Suite 800, Montreal, Quebec H3B 5H2, Canada.

2. Motion of Woodbridge Company Limited, Woodbridge International Holdings Limited, and Woodbridge International Holdings SA for an Order Compelling Rejection of a Certain Partnership Agreement [Docket No. 1765, 3/9/10]

Response Deadline: March 26, 2010 at 4:00 p.m. (ET) [Extended until April 9, 2010 for the Debtors]

Responses/Objections Received:

- A. Debtors' Objection [Docket No. 1951, 4/9/10]
- B. Preliminary Objection of the Official Committee of Unsecured Creditors [Docket No. 1952, 4/9/10]

Related Documents: None.

Status: This matter is adjourned by agreement of the parties to May 26, 2010 at 2:00 p.m. (ET).

CONTESTED MATTERS GOING FORWARD

3. First Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [Docket No. 1860, 3/25/10]

Response Deadline: April 20, 2010 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Response of Mr. Bult's, Inc. [Docket No. 1939, 4/5/10]
- B. Response of Wheelock Wood Yard Inc. [Docket No. 1940, 4/5/10]
- C. Response of Sierra Liquidity Fund, LLC (Assignee); Belt Power LLC (Assignor) [Docket No. 1941, 4/5/10]
- D. Response of Creditor Buckman Laboratories, Inc. [Docket No. 2010, 4/20/10]
- E. Informal Response of HSBC, as Trustee
- F. Informal Response of Pension Benefit Guaranty Corporation

Related Documents: None.

Status: The Debtors believe that all responses have been resolved. This matter is going forward.

4. Debtors' Motion for an Order Pursuant to Sections 105, 363 and 365 of the Bankruptcy Code: (A) Authorizing the Sale of Certain Mill Assets; (B) Authorizing Bowater Maritimes Inc. and Bowater Canadian Forest Products Inc. to Enter Into and Perform All of Their Obligations Under a Certain Purchase and Sale Agreement; (C) Approving the Assumption and Assignment of Certain Contracts; and (D) Granting Related Relief [Docket No. 1937, 4/6/10]

Response Deadline: April 21, 2010 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Objection of Recyclage Arctic Beluga, Inc. [Docket No. 2017, 4/21/10]
- B. Reservation of Rights of U.S. Bank, National Association, as Successor Indenture Trustee [Docket No. 2018, 4/21/10]
- C. Limited Objection of the Regional Development Corporation [Docket No. 2021, 4/21/10]

Related Documents:

- D. Notice of Filing of Amendment to Purchase and Sale Agreement in Connection With the Debtors' Motion [Docket No. 2029, 4/23/10]

Status: This matter is going forward.

5. Notice of Rejection of Contracts Pursuant to Sections 105(a), 365 and 554 of the Bankruptcy Code [Docket No. 1953, 4/9/10]

Response Deadline: April 19, 2010 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Objection of R. Marie Rauter [Docket No. 2014, 4/21/10]

Related Documents: None.

Status: This matter is going forward.

STATUS CONFERENCE

6. Status Conference Regarding Requests for Appoint of an Equity Committee

Responses Received:

- A. Letter from Burr Timothy Cooper and Josephine A. Cooper requesting appointment of an equity committee [Docket No. 1889, 3/30/10]
- B. Letter from various shareholders requesting appointment of an equity committee [Docket No. 1938, 4/5/10]
- C. Letter from Matthew J. Resnick requesting appointment of an equity committee [Docket No. 1960, 4/12/10]
- D. Letter from DPS Trading, LLC requesting appointment of an equity committee [Docket No. 1961, 4/12/10]
- E. Letter from Peter I. Shah requesting appointment of an equity committee [Docket No. 1975, 4/13/10]

Status: This matter is going forward as a status conference.

Dated: Wilmington, Delaware YOUNG CONAWAY STARGATT & TAYLOR, LLP
April 23, 2010

/s/ Sean T. Greecher

Pauline K. Morgan (No. 3650)
Sean T. Greecher (No. 4484)
The Brandywine Building
1000 West Street, 17th Floor
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

– and –

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP
Kelley A. Cornish
Jeffrey D. Saferstein
Claudia R. Tobler
1285 Avenue of the Americas
New York, New York 10019-6064
Telephone: (212) 373-3000
Facsimile: (212) 757-3990

Counsel for the Debtors and Debtors-in-Possession