

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
)
ABITIBIBOWATER INC., *et al.*,¹) Case No. 09-11296 (KJC)
)
) (Jointly Administered)
Debtors.)

**NOTICE OF SECOND AMENDED² AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JUNE 4, 2009 AT 10:00 A.M. (ET)**

ADJOURNED/RESOLVED MATTERS

1. Debtors' Application for an Order Approving the Retention and Employment of Blackstone Advisory Services L.P. as Financial Advisors to the Debtors and Debtors-In-Possession *Nunc Pro Tunc* to the Petition Date [Docket No. 137, 4/29/09]

Response Deadline: May 8, 2009 at 4:00 p.m. (ET) [Extended to June 10, 2009 at 5:00 p.m. (ET) for the Official Committee of Unsecured Creditors and the U.S. Trustee]

Related Documents: None.

Responses/Objections Received: None.

Status: This matter will be adjourned by agreement of the parties to June 17, 2009 at 3:00 p.m. (ET).

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal or Canadian tax identification number, are: AbitibiBowater Inc. (6415), AbitibiBowater US Holding 1 Corp. (6050), AbitibiBowater US Holding LLC (N/A), AbitibiBowater Canada Inc. (3225), Abitibi-Consolidated Alabama Corporation (4396), Abitibi-Consolidated Corporation (9050), Abitibi-Consolidated Finance LP (4528), Abitibi Consolidated Sales Corporation (7144), Alabama River Newsprint Company (7247), Augusta Woodlands, LLC (0999), Bowater Alabama LLC (7106), Bowater America Inc. (8645), Bowater Canada Finance Corporation (8810), Bowater Canadian Forest Products Inc. (2010), Bowater Canadian Holdings Incorporated (6828), Bowater Canadian Limited (7373), Bowater Finance Company Inc. (1715), Bowater Finance II LLC (7886), Bowater Incorporated (1803), Bowater LaHave Corporation (5722), Bowater Maritimes Inc. (5684), Bowater Newsprint South LLC (1947), Bowater Newsprint South Operations LLC (0186), Bowater Nuway Inc. (8073), Bowater Nuway Mid-States Inc. (8290), Bowater South American Holdings Incorporated (N/A), Bowater Ventures Inc. (8343), Catawba Property Holdings, LLC (N/A), Coosa Pines Golf Club Holdings LLC (8702), Donohue Corp. (9051), Lake Superior Forest Products Inc. (9305) and Tenex Data Inc. (5913). The Debtors' corporate headquarters are located at, and the mailing address for each Debtor is, 1155 Metcalfe Street, Suite 800, Montreal, Quebec H3B 5H2, Canada.

² **Amended items appear in bold.**

2. Motion of the Levin Group, L.P. to Lift the Automatic Stay of Bankruptcy Code Section 362 to Permit the Continuation of State Court Litigation [Docket No. 243, 5/14/09]

Response Deadline: May 28, 2009 at 4:00 p.m. (ET) [Extended to June 5, 2009 for the Debtors]

Related Documents: None.

Responses/Objections Received: None.

Status: This matter will be adjourned by agreement of the parties to June 17, 2009 at 3:00 p.m. (ET).

3. Motion of C.R. Mullis Oil & Heating Company for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 245, 5/14/09]

Response Deadline: May 28, 2009 at 4:00 p.m. (ET); Extended to June 10, 2009 at 4:00 p.m. (ET)

Related Documents: None.

Responses/Objections Received: None.

Status: This matter will be adjourned by agreement of the parties to June 17, 2009 at 3:00 p.m. (ET).

4. Debtors' Application for an Order Authorizing the Retention and Employment of Deloitte Tax LLP as Tax Consultants and Tax-Related Reorganization Service Providers to the Debtors and Debtors-In-Possession *Nunc Pro Tunc* to the Petition Date [Docket No. 250, 5/15/09]

Response Deadline: May 28, 2009 at 4:00 p.m. (ET) [Extended to June 2, 2009 at 11:00 a.m. (ET) for the U.S. Trustee]

Responses/Objections Received: None.

Related Documents:

A. Certification of No Objection [Docket No. 369, 6/2/09]

B. Proposed Order

Status: No objections have been received, and a Certification of No Objection has been filed.

5. Debtors' Application for an Order Authorizing the Retention and Employment of PricewaterhouseCoopers LLP (Canada) to Provide Audit, Audit-Related, Tax and Other Services to the Debtors and Debtors-in-Possession *Nunc Pro Tunc* to the Petition Date [Docket No. 255, 5/18/09]

Response Deadline: May 28, 2009 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents: None.

Responses/Objections Received: None.

Status: This matter will be adjourned by agreement of the parties to June 17, 2009 at 3:00 p.m. (ET).

6. Debtors' Application for an Order Authorizing the Retention and Employment of Ernst & Young, LLP as Audit and Risk Advisory and Tax Services Provider to the Debtors and Debtors-In-Possession *Nunc Pro Tunc* to the Petition Date [Docket No. 246, 5/15/09]

Response Deadline: May 28, 2009 at 4:00 p.m. (ET)

Responses/Objections Received:

A. Informal Comments from the U.S. Trustee

Related Documents:

B. Certification of Counsel [Docket No. 380, 6/3/09]

C. Proposed Order

Status: **The Debtors and the U.S. Trustee have agreed upon the terms of a proposed form of order, which has been submitted under Certification of Counsel.**

7. Motion for an Order Pursuant to Sections 105(a), 363(b), 503(b)(9) and 546(c)(1) of the Bankruptcy Code Authorizing the Debtors to Pay Certain Prepetition Claims of Augusta Newsprint Company and Granting Related Relief [Docket No. 272, 5/20/09]

Response Deadline: June 1, 2009 at 4:00 p.m. (ET) [Extended until June 10, 2009 at 4:00 p.m. (ET)]

Related Documents:

- A. Order Shortening the Time for Notice of the Hearing to Consider the Debtors' Motion for an Order Pursuant to Sections 105(a), 363(b), 503(b)(9) and 546(c)(1) of the Bankruptcy Code Authorizing the Debtors to Pay Certain Prepetition Claims of Augusta Newsprint Company and Granting Related Relief [Docket No. 279, 5/21/09]

Responses/Objections Received: None.

Status: This matter will be adjourned by agreement of the parties to June 17, 2009 at 3:00 p.m. (ET).

UNCONTESTED MATTERS WITH CERTIFICATIONS

- 8. Motion of SafeRack LLC for Allowance and Immediate Payment of Administrative Expense Claims Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 144, 4/30/09]

Response Deadline: May 29, 2009 at 4:00 p.m. (ET) [Extended until June 10, 2009 at 4:00 p.m. (ET) for the Debtors]

Related Documents: None.

- A. Certification of Counsel [Docket No. 352, 6/1/09]
- B. Proposed Order

Responses/Objections Received: None.

Status: The parties have resolved this matter and a consensual proposed form of order has been submitted under Certification of Counsel.

- 9. Motion for an Order Modifying the Reporting Requirements of Bankruptcy Rule 2015.3(a) for Cause Pursuant to Bankruptcy Rule 2015.3(d) [Docket No. 208, 5/8/09]

Response Deadline: May 28, 2009 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal Comment from the U.S. Trustee

Related Documents:

- B. Certification of Counsel [Docket No. 353, 6/1/09]
- C. Proposed Order

Status: The Debtors and the U.S. Trustee have agreed upon the terms of a proposed interim form of order, which has been submitted under Certification of Counsel.

10. Debtors' Motion for Entry of an Order Extending the Debtors' Deadline to File Schedules of Assets and Liabilities and Statements of Financial Affairs [Docket No. 230, 5/13/09]

Response Deadline: May 28, 2009 at 4:00 p.m. (ET)

Related Documents:

- A. Certification of No Objection [Docket No. 363, 6/2/09]
- B. Proposed Order

Responses/Objections Received: None.

Status: No objections have been received, and a Certification of No Objection has been filed.

11. Debtors' Application for an Order Authorizing the Retention and Employment of Huron Consulting LLC as Accounting and Restructuring Consultant to the Debtors and Debtors-In-Possession *Nunc Pro Tunc* to the Petition Date [Docket No. 252, 5/15/09]

Response Deadline: May 28, 2009 at 4:00 p.m. (ET)

Related Documents:

- A. Certification of No Objection [Docket No. 364, 6/2/09]
- B. Proposed Order

Responses/Objections Received: None.

Status: No objections have been received, and a Certification of No Objection has been filed.

12. Debtors' Application for an Order Authorizing the Retention and Employment of PricewaterhouseCoopers LLP, U.S. to Provide Tax and Tax-Related Other Services to the Debtors and Debtors-in-Possession *Nunc Pro Tunc* to May 11, 2009 [Docket No. 254, 5/18/09]

Response Deadline: May 28, 2009 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal Comments from the U.S. Trustee

Related Documents:

- B. Certification of Counsel [Docket No. 354, 6/1/09]

- C. Proposed Order

Status: The U.S. Trustee's concerns have been resolved and a revised proposed form of order has been submitted under Certification of Counsel.

CONTESTED MATTERS GOING FORWARD

13. Debtors' Motion for an Order: (A) Authorizing the Continued Use of Existing Consolidated Cash Management System, Bank Accounts and Business Forms; (B) Authorizing the Continuation of Certain Intercompany Transactions; (C) Granting Administrative Priority Status to Postpetition Intercompany Claims; and (D) Granting a Limited and Interim Waiver of the Deposit Guidelines Set Forth in Section 345 of the Bankruptcy Code [Docket No. 13, 4/16/09]

Response Deadline: May 8, 2009 at 4:00 p.m. (ET) [Extended until May 28, 2009 at noon (ET) for the U.S. Trustee, the Official Committee of Unsecured Creditors, Aurelius Capital Management, LP and Advance Publications Inc.]

Related Documents:

- A. Interim Order (A) Authorizing the Continued Use of Existing Consolidated Cash Management System, Bank Accounts and Business Forms; (B) Authorizing the Continuation of Certain Intercompany Transactions; (C) Granting Administrative Priority Status to Postpetition Intercompany Claims; (D) Granting a Limited and Interim Waiver of the Deposit Guidelines Set Forth in Section 345 of the Bankruptcy Code; and (E) Granting Related Relief [Docket No. 62, 4/17/09]

- B. Notice of Entry of Interim Order and Final Hearing [Docket No. 96, 4/22/09]

- C. Motion for an Order Authorizing the Debtors to File a Reply to Objections to the Debtors' Motions for (i) an Order: (1) Approving Postpetition Financing; (2) Authorizing Use of Cash Collateral; (3) Granting Liens and Providing Superpriority Expense Status; (4) Granting Adequate Protection; (5) Modifying the Automatic Stay; and (6) Scheduling a Final Hearing; and (ii) an Order Authorizing the Continued Use of Existing Consolidated Cash Management System, Bank Accounts and Business Forms; (B) Authorizing the Continuation of Certain Intercompany Transactions; (C) Granting Administrative Priority Status to Postpetition Intercompany Claims; and (D) Granting a Limited and Interim Waiver of the Deposit Guidelines Set Forth in Section 345 of the Bankruptcy Code [Docket No. 366, 6/2/09]

Responses/Objections Received:

- D. Objection of Aurelius Capital Management, LP to the Debtors' Motions for Orders (A) Approving Post-Petition Financing and Use of Cash Collateral and (B) Authorizing Continued Use of Their Cash Management System [Docket No. 326, 5/28/09]
- E. Limited Objection of Advance Publications Inc. and the Herald Publishing Company, LLC to (A) the Debtors' Motion for an Order Authorizing Secured Post-Petition Financing and (B) the Debtors' Motion for an Order Authorizing the Continued Use of Existing Consolidated Cash Management System [Docket No. 351, 6/1/09]

Additional Related Documents:

- F. Notice of Filing of Proposed Final Order (A) Authorizing the Continued Use of Existing Consolidated Cash Management System, Bank Accounts and Business Forms; (B) Authorizing the Continuation of Certain Intercompany Transactions; (C) Granting Administrative Priority Status to Postpetition Intercompany Claims; and (D) Granting a Limited and Interim Waiver of the Deposit Guidelines Set Forth in Section 345 of the Bankruptcy Code [D.I. 375, 6/3/09]

Status: This matter is going forward.

14. Debtors' Motion for an Order: (1) Approving Postpetition Financing; (2) Authorizing Use of Cash Collateral; (3) Granting Liens and Providing Superpriority Expense Status; (4) Granting Adequate Protection, (5) Modifying the Automatic Stay; and (6) Scheduling a Final Hearing [Docket No. 18, 4/16/09]

Response Deadline: May 8, 2009 at 4:00 p.m. (ET) [Extended until May 28, 2009 at noon (ET) for Advance Publications Inc., Wilmington Trust Company and Aurelius Capital Management LP and extended until June 1, 2009 for Wachovia Bank, N.A., Bank of Nova Scotia, the Official Committee of Unsecured Creditors]

Related Documents:

- A. Corrected Declaration of Steven Zelin in Support of Debtors' Motion for an Order: (1) Approving Postpetition Financing; (2) Authorizing Use of Cash Collateral; (3) Granting Liens and Providing Superpriority Expense Status; (4) Granting Adequate Protection, (5) Modifying the Automatic Stay; and (6) Scheduling a Final Hearing [Docket No. 69, 4/17/09]
- B. Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507 (1) Approving Postpetition Financing; (2) Authorizing Use of Cash Collateral; (3) Granting Liens and Providing Superpriority Expense Status; (4) Granting Adequate Protection, (5) Modifying the Automatic Stay; and (6) Scheduling a Final Hearing [Docket No. 115, 4/24/09]
- C. Notice of Entry of Interim Order and Final Hearing [Docket No. 81, 4/20/09]
- D. Notice of Adjournment of Final Hearing on the Debtors' Motion for an Order: (1) Approving Postpetition Financing; (2) Authorizing Use of Cash Collateral; (3) Granting Liens and Providing Superpriority Expense Status; (4) Granting Adequate Protection, (5) Modifying the Automatic Stay; and (6) Scheduling a Final Hearing [Docket No. 220, 5/13/09]
- E. Notice of Filing of Proposed Final Order Pursuant to 11 U.S.C. Sections 105, 361, 362, 364 and 507 (1) Approving Postpetition Financing; (2) Authorizing Use of Cash Collateral; (3) Granting Liens and Providing Superpriority Expense Status; (4) Granting Adequate Protection, and (5) Modifying the Automatic Stay [D.I. 365, 6/2/09]

- F. Motion for an Order Authorizing the Debtors to File a Reply to Objections to the Debtors' Motions for (i) an Order: (1) Approving Postpetition Financing; (2) Authorizing Use of Cash Collateral; (3) Granting Liens and Providing Superpriority Expense Status; (4) Granting Adequate Protection; (5) Modifying the Automatic Stay; and (6) Scheduling a Final Hearing; and (ii) an Order Authorizing the Continued Use of Existing Consolidated Cash Management System, Bank Accounts and Business Forms; (B) Authorizing the Continuation of Certain Intercompany Transactions; (C) Granting Administrative Priority Status to Postpetition Intercompany Claims; and (D) Granting a Limited and Interim Waiver of the Deposit Guidelines Set Forth in Section 345 of the Bankruptcy Code [Docket No. 366, 6/2/09]

Responses/Objections Received:

- G. Limited Objection of Applied Industrial Technologies, Inc. [Docket No. 231, 5/13/09]
- H. Objection of Aurelius Capital Management, LP to the Debtors' Motions for Orders (A) Approving Post-Petition Financing and Use of Cash Collateral and (B) Authorizing Continued Use of Their Cash Management System [Docket No. 326, 5/28/09]
- I. Limited Objection of Wilmington Trust Company, Solely as Indenture Trustee for the 7.95% Notes Issued by Bowater Canada Finance Corporation [Docket No. 328, 5/28/09]
- J. Reservation of Rights of Wilmington Trust Company, Solely as Indenture Trustee for the 15.5% Senior Notes Issued by Abitibi-Consolidated Company of Canada [Docket No. 335, 5/29/09]
- K. Limited Objection of Advance Publications Inc. and the Herald Publishing Company, LLC to (A) the Debtors' Motion for an Order Authorizing Secured Post-Petition Financing and (B) the Debtors' Motion for an Order Authorizing the Continued Use of Existing Consolidated Cash Management System [Docket No. 351, 6/1/09]
- L. Limited Objection of Official Committee of Unsecured Creditors [Docket No. 361, 6/1/09]
- M. Response of the Bank of Nova Scotia to Objections of Aurelius Capital Management, LP, Wilmington Trust Company and the Official Committee of Unsecured Creditors [Docket No. 377, 6/3/09]**

Additional Related Documents:

- N. Motion of Wachovia Bank, National Association for Leave to File Response to (A) Limited Objection of Official Committee of Unsecured Creditors; (B) Objection of Aurelius Capital Management, LP; and (C) Limited Objection of Wilmington Trust Company, Filed in Connection with the Debtors' Proposed Final Order [Docket No. 379, 6/3/09]**

- O. Notice of Filing of Amendment No. 1 to Senior Secured Superpriority Debtor in Possession Credit Agreement Dated as of April 21, 2009 [Docket No. 381, 6/3/09]**

Status: This matter is going forward.

Dated: Wilmington, Delaware YOUNG CONAWAY STARGATT & TAYLOR, LLP
June 3, 2009

/s/ Sean T. Greecher

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