

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: )  
 ) Chapter 11  
 )  
ABITIBIBOWATER INC., *et al.*, ) Case No. 09-11296 (KJC)  
 )  
 ) (Joint Administration Pending)  
Debtors. )

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON APRIL 17, 2009 AT 2:30 P.M. (ET)**

**RELATED MATTERS**

1. Amended Voluntary Chapter 11 Petition Package – AbitibiBowater Inc., et al. [Docket No. 1, 4/16/09]
2. Declaration of William G. Harvey in Support of Chapter 11 Petitions and Various First Day Applications and Motions [Docket No. 20, 4/16/09]

**MATTERS GOING FORWARD**

3. Debtors’ Motion for an Order Directing Joint Administration of the Debtors’ Chapter 11 Cases [Docket No. 3, 4/16/09]

Status: This matter is going forward.

4. Debtors’ Application to Employ and Retain Epiq Bankruptcy Solutions, LLC as Notice, Claims and Balloting Agent for the Debtors and Debtors-In-Possession [Docket No. 4, 4/16/09]

Status: This matter is going forward.

5. Debtors’ Motion for a Declaratory Order Enforcing Sections 362 and 525 of Bankruptcy Code [Docket No. 5, 4/16/09]

Status: This matter is going forward.

6. Debtors’ Motion for an Order: (A) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services to the Debtors; (B) Deeming Utility Providers Adequately Assured of Future Performance; (C) Establishing Procedures to Determine Requests for Adequate Assurance of Payment; and (D) Setting a Final Hearing Related Thereto [Docket No. 6, 4/16/09]

Status: This matter is going forward.

7. Debtors' Motion for an Order: (A) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition: (I) Wages, Salaries and Other Compensation; (II) Compensation Owed to Independent Contractors and Temporary Workers; (III) Employee Business Expenses; (IV) Contributions to Employee Benefit Programs and to Continue Such Programs in the Ordinary Course; and (V) Payroll Withholdings and Related Deductions and Payments; and (B) Authorizing and Directing Financial Institutions to Honor and Pay All Checks and Transfers Drawn on the Debtors' Accounts Related to the Foregoing [Docket No. 7, 4/16/09]

Status: This matter is going forward.

8. Debtors' Motion for an Order: Authorizing (A) the Continuation of the Debtors' Workers' Compensation Insurance and Other Insurance Policies; and (B) the Payment of Certain Obligations Related Thereto [Docket No. 8, 4/16/09]

Status: This matter is going forward.

9. Debtors' Motion for an Order Authorizing the Debtors to Honor Certain Prepetition Customer and Broker Obligations and to Continue Prepetition Customer and Broker Programs and Practices in the Ordinary Course of Business [Docket No. 9, 4/16/09]

Status: This matter is going forward.

10. Debtors' Motion for an Order Authorizing, But Not Directing, the Payment of Certain Prepetition Sales, Use, Franchise and Property Taxes, Licensing Fees, and Similar Obligations [Docket No. 10, 4/16/09]

Status: This matter is going forward.

11. Debtors' Motion for Entry of an Order Authorizing Payment of Prepetition Claims of Shippers, Warehousemen and Other Lien Claimants and Granting Related Relief [Docket No. 11, 4/16/09]

Status: This matter is going forward.

12. Debtors' Motion for an Order Pursuant to Sections 105(a), 363(b), 503(b)(9) and 546(c)(1) of the Bankruptcy Code Authorizing the Debtors to Pay the Prepetition Claims of Certain Critical Vendors and Administrative Claimholders and Granting Related Relief [Docket No. 12, 4/16/09]

Status: This matter is going forward.

13. Debtors' Motion for an Order: (A) Authorizing the Continued Use of Existing Consolidated Cash Management System, Bank Accounts and Business Forms; (B) Authorizing the Continuation of Certain Intercompany Transactions; (C) Granting Administrative Priority Status to Postpetition Intercompany Claims; and (D) Granting a Limited and Interim Waiver of the Deposit Guidelines Set Forth in Section 345 of the Bankruptcy Code [Docket No. 13, 4/16/09]

Status: This matter is going forward.

14. Debtors' Motion for Entry of an Order Approving Cross-Border Court-to-Court Protocol [Docket No. 15, 4/16/09]

Status: This matter is going forward as a status conference only.

15. Debtors' Motion for an Order: (1) Approving Postpetition Financing; (2) Authorizing Use of Cash Collateral; (3) Granting Liens and Providing Superpriority Expense Status; (4) Granting Adequate Protection, (5) Modifying the Automatic Stay; and (6) Scheduling a Final Hearing [Docket No. 18, 4/16/09]

Related Document:

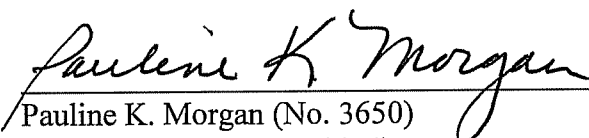
- A. Declaration of Steven Zelin in Support of Debtors' Motion for an Order: (1) Approving Postpetition Financing; (2) Authorizing Use of Cash Collateral; (3) Granting Liens and Providing Superpriority Expense Status; (4) Granting Adequate Protection, (5) Modifying the Automatic Stay; and (6) Scheduling a Final Hearing [Docket No. 27, 4/16/09]

Status: This matter is going forward.

16. Debtors' Motion for an Interim Order Pursuant to Sections 105, 362(d), 363(b)(1), 363(f), 363(m), 364(c)(1), 364(e) and 365 of the Bankruptcy Code (A) Authorizing Certain Debtors to Continue Selling Receivables and Related Rights Pursuant to an Amended Securitization Program, (B) Modifying the Automatic Stay and (C) Granting Other Related Relief [Docket No. 25, 4/16/09]

Status: This matter is going forward.

Dated: Wilmington, Delaware    YOUNG CONAWAY STARGATT & TAYLOR, LLP  
April 16, 2009

  
\_\_\_\_\_  
Pauline K. Morgan (No. 3650)  
Sean T. Greecher (No. 4484)  
The Brandywine Building  
1000 West Street, 17th Floor  
Wilmington, Delaware 19801  
Telephone: (302) 571-6600  
Facsimile: (302) 571-1253

- and -

PAUL, WEISS, RIFKIND, WHARTON &  
GARRISON LLP  
Kelley A. Cornish  
Jeffrey D. Saferstein  
Claudia R. Tobler  
Samantha G. Amdursky  
1285 Avenue of the Americas  
New York, New York 10019-6064  
Telephone: (212) 373-3000  
Facsimile: (212) 757-3990

*Proposed Counsel for the Debtors and Debtors-in-  
Possession*