

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
ABITIBIBOWATER INC., <i>et al.</i> , ¹)	
)	Case No. 09-11296 (KJC)
)	
Debtors.)	(Jointly Administered)

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 27, 2009 AT 3:30 P.M. (ET)**

MATTERS GOING FORWARD

1. Debtors' Motion for an Interim Order Pursuant to Sections 105, 362(d), 363(b)(1), 363(f), 363(m), 364(c)(1), 364(e) and 365 of the Bankruptcy Code (A) Authorizing Certain Debtors to Continue Selling Receivables and Related Rights Pursuant to an Amended Securitization Program, (B) Modifying the Automatic Stay and (C) Granting Other Related Relief [Docket No. 25, 4/16/09]

Response Deadline: May 8, 2009 at 4:00 p.m. (ET) [Extended until May 18, 2009 at noon (ET) for the Official Committee of Unsecured Creditors]

Related Documents:

- A. Notice of Filing of Exhibits C Through J [Docket No. 39, 4/16/09]
- B. Notice of Filing of Exhibit K [Docket No. 49, 4/17/09]

¹ The debtors-in-possession in these cases, along with the last four digits of each Debtor's federal or Canadian tax identification number, are: AbitibiBowater Inc. (6415), AbitibiBowater US Holding 1 Corp. (6050), AbitibiBowater US Holding LLC (N/A), AbitibiBowater Canada Inc. (3225), Abitibi-Consolidated Alabama Corporation (4396), Abitibi-Consolidated Corporation (9050), Abitibi-Consolidated Finance LP (4528), Abitibi Consolidated Sales Corporation (7144), Alabama River Newsprint Company (7247), Augusta Woodlands, LLC (0999), Bowater Alabama LLC (7106), Bowater America Inc. (8645), Bowater Canada Finance Corporation (8810), Bowater Canadian Forest Products Inc. (2010), Bowater Canadian Holdings Incorporated (6828), Bowater Canadian Limited (7373), Bowater Finance Company Inc. (1715), Bowater Finance II LLC (7886), Bowater Incorporated (1803), Bowater LaHave Corporation (5722), Bowater Maritimes Inc. (5684), Bowater Newsprint South LLC (1947), Bowater Newsprint South Operations LLC (0186), Bowater Nuway Inc. (8073), Bowater Nuway Mid-States Inc. (8290), Bowater South American Holdings Incorporated (N/A), Bowater Ventures Inc. (8343), Catawba Property Holdings, LLC (N/A), Coosa Pines Golf Club Holdings LLC (8702), Donohue Corp. (9051), Lake Superior Forest Products Inc. (9305) and Tenex Data Inc. (5913). The corporate headquarters of the debtors-in-possession is located at, and the mailing address for each debtor-in-possession is, 1155 Metcalfe Street, Suite 800, Montreal, Quebec H3B 5H2, Canada.

² Amended items appear in bold.

- C. Interim Order Pursuant to Sections 105, 362(d), 363(b)(1), 363(f), 363(m), 364(c)(1), 364(e) and 365 of the Bankruptcy Code (A) Authorizing Certain Debtors to Continue Selling Receivables and Related Rights Pursuant to an Amended Securitization Program, (B) Modifying the Automatic Stay and (C) Granting Other Related Relief [Docket No. 73, 4/17/09]
- D. Notice of Entry of Interim Order and Final Hearing [Docket No. 95, 4/22/09]
- E. Notice of Receipt of Waiver Relating to Securitization Agreements [Docket No. 147, 4/30/09]
- F. Notice of Filing of Proposed Final Order [Docket No. 285, 5/21/09]

Responses/Objections Received:

- G. Limited Objection of Certain of the ACC Term Lenders [Docket No. 60, 4/17/09]
- H. Limited Objection of the Official Committee of Unsecured Creditors [Docket No. 257, 5/20/09]

Status: This matter is going forward as a final hearing.

- 2. Debtors' Motion for an Order Pursuant to Sections 105, 362(d), 363(b)(1), 363(c), 363(f), 363(l), 363(m), 364(c), 364(e) and 365 of the Bankruptcy Code (1) Authorize Entry Into an Amended and Restated Guaranteed Receivables Purchase Facility and Authorizing the Sale of Receivables and Related Rights Thereto; (2) Authorizing Abitibi Consolidated Sales Corporation to Cause Payment of Certain Fees Pursuant to the Engagement Letters; (3) Modifying the Automatic Stay; (4) Authorizing the Use of Cash Collateral; (5) Granting Superpriority Administrative Expense Claims; (6) Granting Adequate Protection; (7) Scheduling Hearings and (8) Granting Other Related Relief [Docket No. 256, 5/18/09]

Response Deadline: May 22, 2009 at 5:00 p.m. (ET)

Related Documents:

- A. Declaration of Steven Zelin in Support of Debtors' Motion for an Order Pursuant to Sections 105, 362(d), 363(b)(1), 363(c), 363(f), 363(l), 363(m), 364(c), 364(e) and 365 of the Bankruptcy Code (1) Authorize Entry Into an Amended and Restated Guaranteed Receivables Purchase Facility and Authorizing the Sale of Receivables and Related Rights Thereto; (2) Authorizing Abitibi Consolidated Sales Corporation to Cause Payment of Certain Fees Pursuant to the Engagement Letters; (3) Modifying the Automatic Stay; (4) Authorizing the Use of Cash Collateral; (5) Granting Superpriority Administrative Expense Claims; (6) Granting Adequate Protection; (7) Scheduling Hearings and (8) Granting Other Related Relief [Docket No. 258, 5/18/09]
- B. Order scheduling interim hearing [Docket No. 261, 5/19/09]

C. Amended Notice of Motion [Docket No. 262, 5/19/09]

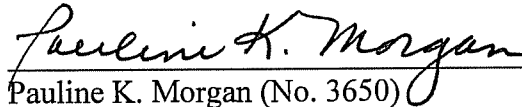
Responses/Objections Received:

- D. **Limited Objection of U.S. Bank, National Association, as Successor Trustee [Docket No. 304, 5/22/09]**
- E. **Limited Objection of the Official Committee of Unsecured Creditors [Docket No. 305, 5/22/09]**
- F. **Objection of the Acting Agent on Behalf of the Term Loan Lenders [Docket No. 306, 05/22/09]**
- G. **Exhibits A, B, C, D, H & I to Objection of the Acting Agent on Behalf of the Term Loan Lenders [Docket No. 307, 05/22/09]**

Status: **The parties have agreed to adjourn this matter to a date and time to be determined.**

Dated: Wilmington, Delaware
May 26, 2009

YOUNG CONAWAY STARGATT & TAYLOR, LLP



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- and -

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Counsel for the Debtors and Debtors-in-Possession

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FOR THE DISTRICT OF DELAWARE**

In re:)
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)
ABITIBIBOWATER INC., *et al.*,) Case No. 09-11296 (KJC)
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) Jointly Administered
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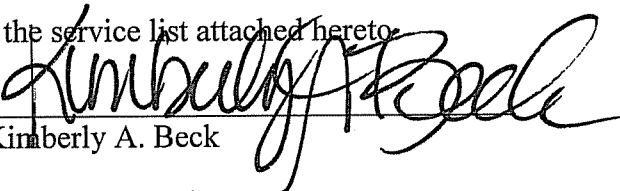
AFFIDAVIT OF SERVICE

STATE OF DELAWARE)
) SS
NEW CASTLE COUNTY)

Kimberly A. Beck, being duly sworn according to law, deposes and says that she is employed by the law firm of Young Conaway Stargatt & Taylor, LLP, attorneys for the Debtors and Debtors in Possession in the within captioned matter, and that on May 26, 2009, she caused a copy of the following pleading(s):

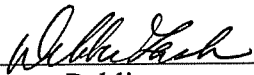
Amended Notice of Agenda of Matters Scheduled for Hearing on May 27, 2009 at 3:30 p.m.

to be served, by facsimile, upon the parties on the service list attached hereto.



Kimberly A. Beck

SWORN TO AND SUBSCRIBED before me this 26th day of May, 2009.



Notary Public
DEBBIE ELLEN LASKIN
NOTARY PUBLIC
STATE OF DELAWARE
My commission expires Dec. 21, 2012

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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FROM: Michelle Smith, Paralegal
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DATE: MAY 26, 2009
CLIENT MATTER: 68104.1001

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