

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
ABITIBIBOWATER INC., *et al.*,¹) Chapter 11
Debtors.) Case No. 09-11296 (KJC)
)
) (Jointly Administered)
)
)
In re:) Chapter 11
ABH LLC 2.,)
Debtor.) Case No. 09-14486 (KJC)
)
_____)

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 22, 2010 AT 2:30 P.M. (ET)**

****THIS HEARING HAS BEEN CANCELED AT THE DIRECTION OF THE COURT****

ADJOURNED/RESOLVED MATTERS

1. Motion of Andritz *et al.* for Order Allowing Administrative Expense Claims Under Bankruptcy Code Sections 105(a), 503(a), 503(b)(9), and 507(a)(2) [Docket No. 1295, 11/12/09]

Response Deadline: December 9, 2009 at 4:00 p.m. (ET) [Extended until January 12, 2010 at 4:00 p.m. (ET) for the Debtors]

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: AbitibiBowater Inc. (6415), AbitibiBowater US Holding 1 Corp. (N/A), AbitibiBowater US Holding LLC (N/A), AbitibiBowater Canada Inc. (N/A), Abitibi-Consolidated Alabama Corporation (4396), Abitibi-Consolidated Corporation (9050), Abitibi-Consolidated Finance LP (4528), Abitibi Consolidated Sales Corporation (7144), Alabama River Newsprint Company (7247), Augusta Woodlands, LLC (9050), Bowater Alabama LLC (7106), Bowater America Inc. (8645), Bowater Canada Finance Corporation (N/A), Bowater Canadian Forest Products Inc. (N/A), Bowater Canadian Holdings Incorporated (N/A), Bowater Canadian Limited (N/A), Bowater Finance Company Inc. (1715), Bowater Finance II LLC (7886), Bowater Incorporated (1803), Bowater LaHave Corporation (N/A), Bowater Maritimes Inc. (N/A), Bowater Newsprint South LLC (1947), Bowater Newsprint South Operations LLC (0168), Bowater Nuway Inc. (8073), Bowater Nuway Mid-States Inc. (8290), Bowater South American Holdings Incorporated (N/A), Bowater Ventures Inc. (8343), Catawba Property Holdings, LLC (N/A), Coosa Pines Golf Club Holdings LLC (8702), Donohue Corp. (9051), Lake Superior Forest Products Inc. (9305) and Tenex Data Inc. (5913). On December 21, 2009, ABH LLC 1 (2280) and ABH Holding Company LLC (2398) (the "SPV Debtors") commenced chapter 11 cases, which cases are jointly administered with the above-captioned Debtors. The Debtors' and SPV Debtors' corporate headquarters are located at, and the mailing address for each Debtor is, 1155 Metcalfe Street, Suite 800, Montreal, Quebec H3B 5H2, Canada.

² **Amended items appear in bold.**

Responses/Objections Received: None.

Related Documents:

A. Agreed Order [Docket No. 1578, 1/19/10]

Status: An Order has been entered.

2. Motion of AstenJohnson, Inc. and JohnsonFoils, Inc. for Allowance of Administrative Expense Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 1298, 11/13/09]

Response Deadline: December 9, 2009 at 4:00 p.m. (ET) [Extended until January 12, 2010 at 4:00 p.m. (ET) for the Debtors]

Responses/Objections Received: None.

Related Documents: None.

Status: This matter has been resolved in principle. The Debtors and movant intend to submit a proposed consensual order for the Court's consideration and approval.

3. Motion of Paw Paw Partners for Allowance and Payment of Administrative Expense Claim Pursuant to Section 503(b) of the Bankruptcy Code [Docket No. 1301, 11/13/09]

Response Deadline: December 9, 2009 at 4:00 p.m. (ET) [Extended until January 12, 2010 at 4:00 p.m. (ET) for the Debtors]

Responses/Objections Received: None.

Related Documents: None.

Status: This matter has been resolved in principle. The Debtors and movant intend to submit a proposed consensual order for the Court's consideration and approval.

4. Motion of Aurelius Capital Management, LP for Relief Pursuant to ¶ 33 of the Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507 (1) Approving Postpetition Financing, (2) Authorizing Use of Cash Collateral, (3) Granting Liens and Providing Superpriority Administrative Expense Status, (4) Granting Adequate Protection, and (5) Modifying the Automatic Stay [Docket No. 1374, 11/25/09]

Response Deadline: December 9, 2009 at 4:00 p.m. (ET) [Extended until January 14, 2010 at 4:00 p.m. for the Debtors, the Prepetition Lenders, the Postpetition Lenders, the Bank of Nova Scotia, Wachovia Bank, the Monitor, the U.S. Trustee and the Official Committee of Unsecured Creditors]

Responses/Objections Received: None.

Related Documents:

- A. Notice of Adjournment of Motion [Docket No. 1418, 12/9/09]
- B. Notice of Adjournment of Motion [Docket No. 1531, 1/11/10]
- C. Supplemental Order Approving Stipulation Amending the Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507(1) Approving Postpetition Financing, (2) Authorizing Use of Cash Collateral, (3) Granting Liens and Providing Superpriority Administrative Expense Status, (4) Granting Adequate Protection, and (5) Modifying the Automatic Stay [Docket No. 1648, 2/2/10]
- D. Notice of Withdrawal [Docket No. 1705, 2/18/10]**

Status: The Motion has been withdrawn.

- 5. Motion of Imerys Clays, Inc. and Imerys Canada L.P. for Allowance and Payment of Administrative Claim [Docket No. 1569, 1/15/10]

Response Deadline: February 17, 2010 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Re-Notice of Motion [Docket No. 1635, 1/29/10]

Status: This matter has been resolved in principle. The Debtors and movant intend to submit a proposed consensual order for the Court's consideration and approval.

- 6. Second Interim Fee Applications

Objection/Response Deadline: N/A

Objections Received: None.

Related Documents: See Exhibit 1 attached hereto.

Status: This matter is adjourned at the direction of the Court to **March 22, 2010 at 3:00 p.m. (ET).**

UNCONTESTED MATTERS – CERTIFICATIONS FILED

7. Debtors' Motion for Order Dismissing the Chapter 11 Case of ABH LLC 2 Pursuant to Bankruptcy Code Section 1112(b) [Docket No. 1599/1600, 1/20/10]

Response Deadline: February 8, 2010 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Certification of No Objection [Docket No. 1700/4, 2/18/10]
- B. Proposed Order

Status: No objections have been received, and a Certificate of No Objection has been filed.

8. Debtors' Motion Pursuant to Sections 501, 502 and 503 of the Bankruptcy Code and Bankruptcy Rules 2002, 3002 and 3003 to Establish a Bar Date for Employees to File Proofs of Claim and to Approve the Form and Manner of Notice Thereof [Docket No. 1672, 2/5/10]

Response Deadline: February 16, 2010 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal response of United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union

Related Documents:

- B. Certification of Counsel [Docket No. 1701, 2/18/10]
- C. Proposed Order

Status: The parties have agreed to changes to the proposed form of order and have submitted a revised form of order under Certification of Counsel.

Dated: Wilmington, Delaware
February 18, 2010

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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Counsel for the Debtors and Debtors-in-Possession

EXHIBIT 1

**ABITIBIBOWATER INC., ET AL.
CASE NO. 09-11296 (KJC)**

**Exhibit A Second Interim Fee Request of Young Conaway Stargatt & Taylor, LLP
[Docket No. 1442, 12/14/09]**

Response Deadline: December 29, 2009 at 4:00 p.m.

Related Documents:

1. Fourth Monthly Fee Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation and Reimbursement of Expenses for the Period from August 1, 2009 Through August 31, 2009 [Docket No. 1038, 9/28/09]
2. Certification of No Objection [Docket No. 643, 1141, 10/19/09]
3. Fifth Monthly Fee Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation and Reimbursement of Expenses for the Period from September 1, 2009 Through September 30, 2009 [Docket No. 1293, 11/12/09]
4. Certification of No Objection [Docket No. 1390, 12/2/09]
5. Sixth Monthly Fee Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2009 Through October 31, 2009 [Docket No. 1429, 12/11/09]
6. Certification of No Objection [Docket No. 15, 1/4/109]
7. Fee Auditor's Final Report [Docket No. 1527, 1/7/10]

**Exhibit B Second Interim Fee Request of Paul, Weiss, Rifkind, Wharton & Garrison
LLP [Docket No. 1442, 12/14/09]**

Response Deadline: December 29, 2009 at 4:00 p.m..

Related Documents:

1. Fourth Monthly Application of Paul, Weiss, Rifkind, Wharton & Garrison LLP, as Counsel for the Debtors and Debtors-in-Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Interim Period From August 1, 2009 Through August 31, 2009 [Docket No. 1052, 9/29/09]
2. Certification of No Objection [Docket No. 1142, 10/19/09]
3. Fifth Monthly Application of Paul, Weiss, Rifkind, Wharton & Garrison LLP, as Counsel for the Debtors and Debtors-in-Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Interim Period From September 1, 2009 Through September, 2009 [Docket No. 1284, 11/11/09]
4. Certification of No Objection [Docket No. 1389, 12/25/09]

5. Fee Auditor's Final Report [Docket No. 1558, 1/14/10]

Exhibit C Second Interim Fee Request of Ernst & Young [Docket No. 1442, 12/14/09]

Response Deadline: December 29, 2009 at 4:00 p.m..

Related Documents:

1. Fourth Monthly Application of Ernst & Young LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Audit and Risk Advisory and Tax Services Provider to the Debtors and Debtors in Possession for the Period from August 1, 2009 through August 31, 2009 [Docket No. 1192, 10/26/09]
2. Certification of No Objection [Docket No. 1310, 11/16/09]
3. Fifth Monthly Application of Ernst & Young LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Audit and Risk Advisory and Tax Services Provider to the Debtors and Debtors in Possession for the Period from June 1, 2009 through June 30, 2009 [Docket No. 1434, 12/14/09]
4. Certification of No Objection [Docket No. 1389, 12/2/09]
5. Fee Auditor's Final Report [Docket No. 1561, 1/14/10]

Exhibit D Second Interim Fee Request of Deloitte Tax LLP [Docket No. 1442, 12/14/09]

Response Deadline: December 29, 2009 at 4:00 p.m..

Related Documents:

1. Fourth Monthly Fee Application for Compensation for Services Rendered and Reimbursement of Expenses of Deloitte Tax LLP as Tax Consultants and Tax-Related Reorganization Service Providers to the Debtors and Debtors-In-Possession for the Period of August 1, 2009 through August 31, 2009 [Docket No. 1127, 10/15/09]
2. Certification of No Objection [Docket No. 1237, 11/3/09]
3. Fifth Monthly Fee Application for Compensation for Services Rendered and Reimbursement of Expenses of Deloitte Tax LLP as Tax Consultants and Tax-Related Reorganization Service Providers to the Debtors and Debtors-In-Possession for the Period of September 1, 2009 through September 30, 2009 [Docket No. 1296, 11/12/09]
4. Certification of No Objection [Docket No. 1391, 12/2/09]

5. Sixth Monthly Fee Application for Compensation for Services Rendered and Reimbursement of Expenses of Deloitte Tax LLP as Tax Consultants and Tax-Related Reorganization Service Providers to the Debtors and Debtors-In-Possession for the Period of October 1, 2009 through October 31, 2009 [Docket No. 1428, 12/11/09]
6. Amended Certification of No Objection [Docket No. 1634, 2/1 /10]
7. Fee Auditor's Final Report [Docket No. 1534, 1/9/10]

Exhibit E Second Interim Fee Request of Troutman Sanders LLP [Docket No. 1442, 12/14/09]

Response Deadline: December 29, 2009 at 4:00 p.m..

Related Documents:

1. Fourth Monthly Application of Troutman Sanders LLP, as Special Counsel for the Debtors and Debtors-in-Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Interim Period from August 1, 2009 through August 31, 2009 [Docket No. 1024, 9/23/09]
2. Certification of No Objection [Docket No. 1112, 10/13/09]
3. Fifth Monthly Application of Troutman Sanders LLP, as Special Counsel for the Debtors and Debtors-in-Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Interim Period from September 1, 2009 through September 30, 2009 [Docket No. 1248, 11/4/09]
4. Certification of No Objection [Docket No. 1357, 11/23/09]
5. Sixth Monthly Application of Troutman Sanders LLP, as Special Counsel for the Debtors and Debtors-in-Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Interim Period from October 1, 2009 through October 31, 2009 [Docket No. 1323, 11/18/09]
6. Certification of No Objection [Docket No. 1424, 12/11/09]
7. Fee Auditor's Final Report [Docket No. 1525, 1/7/10]

Exhibit F Second Interim Fee Request of PricewaterhouseCoopers LLP, U.S. [Docket No. 1442, 12/14/09]

Response Deadline: December 29, 2009 at 4:00 p.m..

Related Documents:

1. Second Monthly Fee Application of PricewaterhouseCoopers LLP, U.S. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Tax and Tax Related Other Services to the Debtors and Debtors in Possession for the Period from June 1, 2009 Through August 31, 2009 [Docket No. 1029, 9/24/09]
2. Certification of No Objection [Docket No. 1116, 10/14/09]
3. Fee Auditor's Final Report [Docket No. 1523, 1/7/10]

Exhibit G Second Interim Fee Request of Huron Consulting LLC [Docket No. 1442, 12/14/09]

Response Deadline: December 29, 2009 at 4:00 p.m..

Related Documents:

1. Third Monthly Application of Huron Consulting LLC as Accounting and Restructuring Consultant to the Debtors and Debtors-in-Possession, for Allowance of Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Interim Period July 1, 2009 Through July 31, 2009 [Docket No. 1028, 9/24/09]
2. Certification of No Objection [Docket No. 1115, 10/14/09]
3. Fourth Monthly Application of Huron Consulting LLC as Accounting and Restructuring Consultant to the Debtors and Debtors-in-Possession, for Allowance of Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Interim Period August 1, 2009 Through August 31, 2009 [Docket No. 1209, 10/28/09]
4. Certification of No Objection [Docket No. 1311, 11/16/09]
5. Fee Auditor's Final Report [Docket No. 1524, 1/7/10]

Exhibit H Second Interim Fee Request of Blackstone Advisory Services L.P. [Docket No. 1442, 12/14/09]

Response Deadline: December 29, 2009 at 4:00 p.m..

Related Documents:

1. Monthly Application of Blackstone Advisory Services L.P. as Financial Advisor to the Debtors and Debtors-in-Possession for Allowance of Compensation for Necessary Services Rendered and for the Reimbursement of All Actual and Necessary Expenses Incurred for the Period of July 1, 2009 Through August 31, 2009 [Docket No. 1210, 10/25/09]
2. Certification of No Objection [Docket No. 1312, 11/16/09]
3. Monthly Application of Blackstone Advisory Services L.P. as Financial Advisor to the Debtors and Debtors-in-Possession for Allowance of Compensation for Necessary Services Rendered and for the Reimbursement of All Actual and Necessary Expenses Incurred for the Period of September 1, 2009 Through September 30, 2009 [Docket No. 1435, 12/14/09]
4. Certification of No Objection [Docket No. 1507, 1/4/10]
5. Fee Auditor's Final Report [Docket No. 1598, 1/19/10]

Exhibit I First Interim Fee Request of PricewaterhouseCoopers LLP (Canada) [Docket No. 1442, 12/14/09]

Response Deadline: December 29, 2009 at 4:00 p.m..

Related Documents:

1. First Monthly Fee Application of PricewaterhouseCoopers LLP (Canada) for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Audit, Audit-Related, Tax and Other Services Provider to the Debtors and Debtors in Possession for the Period from April 16, 2009 Through May 31, 2009 [Docket No. 1165, 10/21/09]
2. Certification of No Objection [Docket No. 1220, 11/12/09]
3. Second Monthly Fee Application of PricewaterhouseCoopers LLP (Canada) for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Audit, Audit-Related, Tax and Other Services Provider to the Debtors and Debtors in Possession for the Period from June 1, 2009 Through June 30, 2009 [Docket No. 1220, 11/2/09]
4. Certification of No Objection [Docket No. 1340, 11/19/09]
5. Fee Auditor's Final Report [Docket No. 1533, 1/9/10]

Exhibit J Second Interim Fee Request of Direct Fee Review [Docket No. 1442, 12/14/09]

Response Deadline: December 29, 2009 at 4:00 p.m..

Related Documents:

1. Second Monthly Fee Application of Direct Fee Review LLC for Allowance of Compensation and Reimbursement of Expenses for the Period From August 1, 2009 Through August 31, 2009 [998, 9/16/09]
2. Certification of No Objection [Docket No. 1067, 10/6/09]
3. Third Monthly Fee Application of Direct Fee Review LLC for Allowance of Compensation and Reimbursement of Expenses for the Period From September 1, 2009 Through September 30, 2009 [Docket No. 1160, 10/30/09]
4. Certification of No Objection [Docket No. 1282, 11/11/09]
5. Fourth Monthly Fee Application of Direct Fee Review LLC for Allowance of Compensation and Reimbursement of Expenses for the Period From October 1, 2009 Through October 31, 2009 [Docket No. 1349, 11/20/09]
6. Certification of No Objection [Docket No. 1426, 12/11/09]

Exhibit K Second Interim Fee Request of Bayard, P.A. [Docket No. 1444, 12/15/09]

Response Deadline: January 5, 2010 at 4:00 p.m..

Related Documents:

1. Fourth Monthly Fee Application of Bayard, P.A. for Compensation of Services Rendered and Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors for the Period from August 1, 2009 Through August 31, 2009 [Docket No. 1021, 9/22/09]
2. Certification of No Objection [Docket No. 1092, 10/12/09]
3. Fifth Monthly Fee Application of Bayard, P.A. for Compensation of Services Rendered and Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors for the Period from September 1, 2009 Through September 30, 2009 [Docket No. 1169, 10/21/09]
4. Certification of No Objection [Docket No. 1269, 11/9/09]
5. Sixth Monthly Fee Application of Bayard, P.A. for Compensation of Services Rendered and Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors for the Period from October 1, 2009 Through October 31, 2009 [Docket No. 1369, 11/24/09]

6. Certification of No Objection [Docket No. 1470, 12/16/09]
7. Fee Auditor's Final Report [Docket No. 1528, 1/7/10]

**Exhibit L First Interim Fee Request of Paul, Hastings, Janofsky & Walker LLP
[Docket No. 1446, 12/15/09]**

Response Deadline: January 5, 2010 at 4:00 p.m..

Related Documents:

1. First Monthly Fee Application of Seventh Monthly Application of Paul, Hastings, Janofsky & Walker LLP, as Committee Counsel, for Allowance of Compensation and Reimbursement of Expenses for the Period from April 28, 2009 Through May 31, 2009 [Docket No. 1061, 10/5/09]
2. Certification of No Objection [Docket No. 1174, 10/22/09]
3. Second Monthly Fee Application of Seventh Monthly Application of Paul, Hastings, Janofsky & Walker LLP, as Committee Counsel, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2009 Through June 30, 2009 [Docket No. 1062, 10/5/09]
4. Certification of No Objection [Docket No. 1175, 10/22/09]
5. Third Monthly Fee Application of Seventh Monthly Application of Paul, Hastings, Janofsky & Walker LLP, as Committee Counsel, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2009 Through July 31, 2009 [Docket No. 1218, 10/30/09]
6. Certification of No Objection [Docket No. 1372, 11/24/09]
7. Fourth Monthly Fee Application of Seventh Monthly Application of Paul, Hastings, Janofsky & Walker LLP, as Committee Counsel, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 1, 2009 Through August 31, 2009 [Docket No. 1219, 10/30/09]
8. Certification of No Objection [Docket No. 1373, 11/24/09]
9. Fee Auditor's Final Report [Docket No. 1529, 1/7/10]

Exhibit M Second Interim Fee Request of Bennett Jones LLP [Docket No. 1439, 12/14/09]

Response Deadline: January 5, 2010 at 4:00 p.m..

Related Documents:

1. Fourth Monthly Application for Compensation and Reimbursement of Expenses of Bennett Jones LLP, As Canadian Counsel to the Official Committee of Unsecured Creditors, for the Period from August 1, 2009 Through August 31, 2009 [Docket No. 1016, 9/21/09]
2. Certification of No Objection [Docket No. 1091, 10/12/09]
3. Fifth Monthly Application for Compensation and Reimbursement of Expenses of Bennett Jones LLP, As Canadian Counsel to the Official Committee of Unsecured Creditors, for the Period from September 1, 2009 Through September 30, 2009 [Docket No. 1122, 10/15/09]
4. Certification of No Objection [Docket No. 1245, 11/04/09]
5. Sixth Monthly Application for Compensation and Reimbursement of Expenses of Bennett Jones LLP, As Canadian Counsel to the Official Committee of Unsecured Creditors, for the Period from October 1, 2009 Through October 31, 2009 [Docket No. 1327, 11/18/09]
6. Certification of No Objection [Docket No. 1411, 12/07/09]
7. Fee Auditor's Final Report [Docket No. 1559, 1/14/10]

Exhibit N Second Interim Fee Request of FTI Consulting, Inc. [Docket No. 1438, 12/15/09]

Response Deadline: October 5, 2009 at 4:00 p.m..

Related Documents:

1. Third Monthly Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors of AbitibiBowater, Inc. for Compensation and Reimbursement of Expenses Incurred for the Period from August 1, 2009 Through August 31, 2009 [Docket No. 1051, 9/29/09]
2. Certification of No Objection [Docket No. 1204, 10/28/09]
3. Fourth Monthly Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors of AbitibiBowater, Inc. for Compensation and Reimbursement of Expenses Incurred for the Period from September 1, 2009 Through September 30, 2009 [Docket No. 1205, 10/28/09]

4. Certification of No Objection [Docket No. 1371, 11/24/09]
5. Fifth Monthly Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors of AbitibiBowater, Inc. for Compensation and Reimbursement of Expenses Incurred for the Period from October 1, 2009 Through October 31, 2009 [Docket No. 1370, 11/24/09]
6. Certification of No Objection [Docket No. 1471, 12/16/09]
7. Fee Auditor's Final Report [Docket No. 1526, 1/7/10]

Exhibit O First Interim Fee Request of Lazard Freres & Co. LLC [Docket No. 1445, 12/15/09]

Response Deadline: January 5, 2010 at 4:00 p.m..

Related Documents:

1. First Monthly Application of Lazard Frères & Co. LLC, Investment Banker to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Period May 4, 2009 through June 30, 2009 [Docket No. 883, 8/21/09]
2. Certification of No Objection [Docket No. 965, 9/10/09]
3. Second Monthly Application of Lazard Frères & Co. LLC, Investment Banker to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Period July 1, 2009 through July 31, 2009 [Docket No. 1089, 10/9/09]
4. Certification of No Objection [Docket No. 1236, 11/3/09]
5. Third Monthly Application of Lazard Frères & Co. LLC, Investment Banker to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Period August 1, 2009 through August 31, 2009 [Docket No. 1341, 11/19/09]
6. Certification of No Objection [Docket No. 1412, 12/7/09]
7. Fourth Monthly Application of Lazard Frères & Co. LLC, Investment Banker to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Period September 1, 2009 through September 30, 2009 [Docket No. 1419, 12/10/09]
8. Certification of No Objection [Docket No. 1498, 12/31/09]

9. Fifth Monthly Application of Lazard Frères & Co. LLC, Investment Banker to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Period July 1, 2009 through July 31, 2009 [Docket No. 1420, 12/10/09]
10. Certification of No Objection [Docket No. 1499, 12/31/09]
11. Fee Auditor's Final Report [Docket No. 1561, 1/14/10]