

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
ABITIBIBOWATER INC., <i>et al.</i> ,)	Case No. 09-11296 (KJC)
)	
)	(Jointly Administered)
Debtors.)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 27, 2009 AT 3:30 P.M. (ET)**

MATTERS GOING FORWARD

1. Debtors' Motion for an Interim Order Pursuant to Sections 105, 362(d), 363(b)(1), 363(f), 363(m), 364(c)(1), 364(e) and 365 of the Bankruptcy Code (A) Authorizing Certain Debtors to Continue Selling Receivables and Related Rights Pursuant to an Amended Securitization Program, (B) Modifying the Automatic Stay and (C) Granting Other Related Relief [Docket No. 25, 4/16/09]

Response Deadline: May 8, 2009 at 4:00 p.m. (ET) [Extended until May 18, 2009 at noon (ET) for the Official Committee of Unsecured Creditors]

Related Documents:

- A. Notice of Filing of Exhibits C Through J [Docket No. 39, 4/16/09]
- B. Notice of Filing of Exhibit K [Docket No. 49, 4/17/09]
- C. Interim Order Pursuant to Sections 105, 362(d), 363(b)(1), 363(f), 363(m), 364(c)(1), 364(e) and 365 of the Bankruptcy Code (A) Authorizing Certain Debtors to Continue Selling Receivables and Related Rights Pursuant to an Amended Securitization Program, (B) Modifying the Automatic Stay and (C) Granting Other Related Relief [Docket No. 73, 4/17/09]
- D. Notice of Entry of Interim Order and Final Hearing [Docket No. 95, 4/22/09]
- E. Notice of Receipt of Waiver Relating to Securitization Agreements [Docket No. 147, 4/30/09]
- F. Notice of Filing of Proposed Final Order [Docket No. 285, 5/21/09]

Responses/Objections Received:

- G. Limited Objection of Certain of the ACC Term Lenders [Docket No. 60, 4/17/09]
- H. Limited Objection of the Official Committee of Unsecured Creditors [Docket No. 257, 5/20/09]

Status: This matter is going forward as a final hearing.

- 2. Debtors' Motion for an Order Pursuant to Sections 105, 362(d), 363(b)(1), 363(c), 363(f), 363(l), 363(m), 364(c), 364(e) and 365 of the Bankruptcy Code (1) Authorize Entry Into an Amended and Restated Guaranteed Receivables Purchase Facility and Authorizing the Sale of Receivables and Related Rights Thereto; (2) Authorizing Abitibi Consolidated Sales Corporation to Cause Payment of Certain Fees Pursuant to the Engagement Letters; (3) Modifying the Automatic Stay; (4) Authorizing the Use of Cash Collateral; (5) Granting Superpriority Administrative Expense Claims; (6) Granting Adequate Protection; (7) Scheduling Hearings and (8) Granting Other Related Relief [Docket No. 256, 5/18/09]

Response Deadline: May 22, 2009 at 5:00 p.m. (ET)

Related Documents:

- A. Declaration of Steven Zelin in Support of Debtors' Motion for an Order Pursuant to Sections 105, 362(d), 363(b)(1), 363(c), 363(f), 363(l), 363(m), 364(c), 364(e) and 365 of the Bankruptcy Code (1) Authorize Entry Into an Amended and Restated Guaranteed Receivables Purchase Facility and Authorizing the Sale of Receivables and Related Rights Thereto; (2) Authorizing Abitibi Consolidated Sales Corporation to Cause Payment of Certain Fees Pursuant to the Engagement Letters; (3) Modifying the Automatic Stay; (4) Authorizing the Use of Cash Collateral; (5) Granting Superpriority Administrative Expense Claims; (6) Granting Adequate Protection; (7) Scheduling Hearings and (8) Granting Other Related Relief [Docket No. 258, 5/18/09]
- B. Order scheduling interim hearing [Docket No. 261, 5/19/09]
- C. Amended Notice of Motion [Docket No. 262, 5/19/09]

Responses/Objections Received: None at this time.

Status: This matter is going forward as an interim hearing.

Dated: Wilmington, Delaware
May 22, 2009

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Sean T. Greecher

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- and -

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Counsel for the Debtors and Debtors-in-Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
)
ABITIBIBOWATER INC., *et al.*,) Case No. 09-11296 (KJC)
)
) Jointly Administered
Debtors.)

AFFIDAVIT OF SERVICE

STATE OF DELAWARE)
) SS
NEW CASTLE COUNTY)

Michelle E. Smith, being duly sworn according to law, deposes and says that she is employed by the law firm of Young Conaway Stargatt & Taylor, LLP, proposed attorneys for the Debtors and Debtors in Possession in the within captioned matter, and that on May 22, 2009, she caused a copy of the following pleading(s):

Notice of Agenda of Matters Scheduled for Hearing on May 27, 2009 at 3:30 PM

to be served, by facsimile, upon the parties on the service list attached hereto.

Michelle E. Smith
Michelle E. Smith

SWORN TO AND SUBSCRIBED before me this 22nd day of May, 2009.

Kimberly A Beck
Notary Public

**KIMBERLY A BECK
NOTARY PUBLIC
STATE OF DELAWARE
My Commission Expires Oct. 1, 2010**

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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FROM: Michelle Smith, Paralegal
PHONE: 302-576-2603

DATE: MAY 22, 2009
CLIENT MATTER: 68104.1001

PLEASE DELIVER AS SOON AS POSSIBLE TO:

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