

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
ABITIBIBOWATER INC., <i>et al.</i> ,)	Case No. 09-11296 (KJC)
)	
)	(Jointly Administered)
Debtors.)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 15, 2009 AT 10:00 A.M. (ET)**

ADJOURNED MATTERS

1. Debtors' Motion for an Order: (A) Authorizing the Continued Use of Existing Consolidated Cash Management System, Bank Accounts and Business Forms; (B) Authorizing the Continuation of Certain Intercompany Transactions; (C) Granting Administrative Priority Status to Postpetition Intercompany Claims; and (D) Granting a Limited and Interim Waiver of the Deposit Guidelines Set Forth in Section 345 of the Bankruptcy Code [Docket No. 13, 4/16/09]

Response Deadline: May 8, 2009 at 4:00 p.m. (ET) [Extended until May 28, 2009 at noon (ET) for the U.S. Trustee, the Official Committee of Unsecured Creditors, and Advance Publications Inc.]

Related Documents:

- A. Interim Order (A) Authorizing the Continued Use of Existing Consolidated Cash Management System, Bank Accounts and Business Forms; (B) Authorizing the Continuation of Certain Intercompany Transactions; (C) Granting Administrative Priority Status to Postpetition Intercompany Claims; (D) Granting a Limited and Interim Waiver of the Deposit Guidelines Set Forth in Section 345 of the Bankruptcy Code; and (E) Granting Related Relief [Docket No. 62, 4/17/09]
- B. Notice of Entry of Interim Order and Final Hearing [Docket No. 96, 4/22/09]

Responses/Objections Received: None.

Status: This matter is adjourned by agreement of the parties to June 4, 2009 at 10:00 a.m. (ET).

2. Debtors' Motion for an Order: (1) Approving Postpetition Financing; (2) Authorizing Use of Cash Collateral; (3) Granting Liens and Providing Superpriority Expense Status; (4) Granting Adequate Protection, (5) Modifying the Automatic Stay; and (6) Scheduling a Final Hearing [Docket No. 18, 4/16/09]

Response Deadline: May 8, 2009 at 4:00 p.m. (ET) [Extended until May 28, 2009 at noon (ET) for Advance Publications Inc., Wachovia Bank, N.A., Bank of Nova Scotia, the Official Committee of Unsecured Creditors, and Aurelius Capital Management LP]

Related Documents:

- A. Corrected Declaration of Steven Zelin in Support of Debtors' Motion for an Order: (1) Approving Postpetition Financing; (2) Authorizing Use of Cash Collateral; (3) Granting Liens and Providing Superpriority Expense Status; (4) Granting Adequate Protection, (5) Modifying the Automatic Stay; and (6) Scheduling a Final Hearing [Docket No. 69, 4/17/09]
- B. Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507
1) Approving Postpetition Financing; (2) Authorizing Use of Cash Collateral; (3) Granting Liens and Providing Superpriority Expense Status; (4) Granting Adequate Protection, (5) Modifying the Automatic Stay; and (6) Scheduling a Final Hearing [Docket No. 115, 4/24/09]
- C. Notice of Entry of Interim Order and Final Hearing [Docket No. 81, 4/20/09]
- D. Notice of Adjournment of Final Hearing on the Debtors' Motion for an Order: (1) Approving Postpetition Financing; (2) Authorizing Use of Cash Collateral; (3) Granting Liens and Providing Superpriority Expense Status; (4) Granting Adequate Protection, (5) Modifying the Automatic Stay; and (6) Scheduling a Final Hearing [Docket No. 220, 5/13/09]

Responses/Objections Received: None.

Status: This matter is adjourned by agreement of the parties to June 4, 2009 at 10:00 a.m. (ET).

3. Debtors' Motion for an Interim Order Pursuant to Sections 105, 362(d), 363(b)(1), 363(f), 363(m), 364(c)(1), 364(e) and 365 of the Bankruptcy Code (A) Authorizing Certain Debtors to Continue Selling Receivables and Related Rights Pursuant to an Amended Securitization Program, (B) Modifying the Automatic Stay and (C) Granting Other Related Relief [Docket No. 25, 4/16/09]

Response Deadline: May 8, 2009 at 4:00 p.m. (ET) [Extended until May 28, 2009 at noon (ET) for the Official Committee of Unsecured Creditors]

Related Documents:

- A. Notice of Filing of Exhibits C Through J of the Debtors' Motion for an Interim Order Pursuant to Sections 105, 362(d), 363(b)(1), 363(f), 363(m), 364(c)(1), 364(e) and 365 of the Bankruptcy Code (A) Authorizing Certain Debtors to Continue Selling Receivables and Related Rights Pursuant to an Amended Securitization Program, (B) Modifying the Automatic Stay and (C) Granting Other Related Relief [Docket No. 39, 4/16/09]
- B. Notice of Filing of Exhibit K of the Debtors' Motion for an Interim Order Pursuant to Sections 105, 362(d), 363(b)(1), 363(f), 363(m), 364(c)(1), 364(e) and 365 of the Bankruptcy Code (A) Authorizing Certain Debtors to Continue Selling Receivables and Related Rights Pursuant to an Amended Securitization Program, (B) Modifying the Automatic Stay and (C) Granting Other Related Relief [Docket No. 49, 4/17/09]
- C. Interim Order Pursuant to Sections 105, 362(d), 363(b)(1), 363(f), 363(m), 364(c)(1), 364(e) and 365 of the Bankruptcy Code (A) Authorizing Certain Debtors to Continue Selling Receivables and Related Rights Pursuant to an Amended Securitization Program, (B) Modifying the Automatic Stay and (C) Granting Other Related Relief [Docket No. 73, 4/17/09]
- D. Notice of Entry of Interim Order and Final Hearing [Docket No. 95, 4/22/09]
- E. Notice of Receipt of Waiver Relating to Securitization Agreements [Docket No. 147, 4/30/09]

Responses/Objections Received:

- F. Limited Objection of Certain of the ACC Term Lenders to the Debtors' Motion for an Interim Order Pursuant to Sections 105, 362(d), 363(b)(1), 363(f), 363(m), 364(c)(1), 364(e) and 365 of the Bankruptcy Code (A) Authorizing Certain Debtors to Continue Selling Receivables and Related Rights Pursuant to an Amended Securitization Program, (B) Modifying the Automatic Stay and (C) Granting Other Related Relief [Docket No. 60, 4/17/09]

Status: This matter is adjourned by agreement of the parties to May 27, 2009 at 3:30 p.m. (ET).

- 4. Debtors' Application for an Order Approving the Retention and Employment of Blackstone Advisory Services L.P. as Financial Advisors to the Debtors and Debtors-In-Possession *Nunc Pro Tunc* to the Petition Date [Docket No. 137, 4/29/09]

Response Deadline: May 8, 2009 at 4:00 p.m. (ET) [Extended until May 28, 2009 at noon (ET) for the U.S. Trustee and the Official Committee of Unsecured Creditors]

Related Documents: None.

Responses/Objections Received: None.

Status: This matter is adjourned by agreement of the parties to June 4, 2009 at 10:00 a.m. (ET).

UNCONTESTED MATTERS WITH CERTIFICATIONS

5. Debtors' Motion Pursuant to Bankruptcy Rule 9019 and 11 U.S.C. § 105(a) for an Order Approving a Settlement Agreement Between the Debtors and Alabama Power Company [Docket No. 117, 4/23/09]

Response Deadline: May 8, 2009 at 4:00 p.m. (ET)

Related Documents:

- A. Certification of No Objection [Docket No. 227, 5/13/09]
- B. Proposed Order

Responses/Objections Received: None.

Status: No objections have been received, and a Certification of No Objection has been filed.

6. Joint Motion of the Debtors and Alabama Power Company for Order Authorizing the Debtors to File a Redacted Version of the Debtors' Motion Pursuant to Bankruptcy Rule 9019 and 11 U.S.C. § 105(a) for an Order Approving a Settlement Agreement Between the Debtors and Alabama Power Company [Docket No. 118, 4/23/09]

Response Deadline: May 8, 2009 at 4:00 p.m. (ET)

Related Documents:

- A. Certification of No Objection [Docket No. 228, 5/13/09]
- B. Proposed Order

Responses/Objections Received: None.

Status: No objections have been received, and a Certification of No Objection has been filed.

7. Debtors' Application for an Order Authorizing the Retention and Employment of Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors and Debtors-In-Possession *Nunc Pro Tunc* to the Petition Date [Docket No. 134, 4/29/09]

Response Deadline: May 8, 2009 at 4:00 p.m. (ET) [Extended until May 12, 2009 at noon (ET) for the U.S. Trustee]

Related Documents:

- A. Supplemental Declaration of Kelly A. Cornish in Support of Debtors' Application for an Order Authorizing the Retention and Employment of Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors and Debtors-In-Possession *Nunc Pro Tunc* to the Petition Date [Docket No. 225, 5/13/09]
- B. Certification of No Objection [Docket No. 226, 5/13/09]
- C. Proposed Order

Responses/Objections Received: None.

Status: No objections have been received, and a Certification of No Objection has been filed.

- 8. Debtors' Application Pursuant to Section 327(a) of the Bankruptcy Code and Bankruptcy Rule 2014 for an Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Attorneys for the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 135, 4/29/09]

Response Deadline: May 8, 2009 at 4:00 p.m. (ET)

Related Documents:

- A. First Supplemental Declaration of Pauline K. Morgan in Support of the Application Pursuant to Section 327(a) of the Bankruptcy Code and Bankruptcy Rule 2014 for an Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Attorneys for the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 205, 5/8/09]
- B. Certification of No Objection [Docket No. 221, 5/13/09]
- C. Proposed Order

Responses/Objections Received: None.

Status: No objections have been received, and a Certification of No Objection has been filed.

- 9. Debtors' Application for an Order Authorizing the Retention and Employment of Troutman Sanders LLP as Attorneys for the Debtors and Debtors in Possession for Special Purposes *Nunc Pro Tunc* to the Petition Date [Docket No. 136, 4/29/09]

Response Deadline: May 8, 2009 at 4:00 p.m. (ET)

Related Documents:

- A. Certification of No Objection [Docket No. 222, 5/13/09]
- B. Proposed Order

Responses/Objections Received: None.

Status: No objections have been received, and a Certification of No Objection has been filed.

10. Debtors' Motion for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 138, 4/29/09]

Response Deadline: May 8, 2009 at 4:00 p.m. (ET)

Related Documents:

- A. Certification of No Objection [Docket No. 223, 5/13/09]
- B. Proposed Order

Responses/Objections Received: None.

Status: No objections have been received, and a Certification of No Objection has been filed.

11. Debtors' Motion for an Order Authorizing the Employment and Compensation of Professionals Utilized in the Ordinary Course of the Debtors' Businesses *Nunc Pro Tunc* to the Petition Date [Docket No. 139, 4/29/09]

Response Deadline: May 8, 2009 at 4:00 p.m. (ET) [Extended until May 12, 2009 at noon (ET) for the U.S. Trustee]

Responses/Objections Received:

- A. Informal Comments from the U.S. Trustee

Related Documents:

- B. Certification of Counsel [Docket No. 224, 5/13/09]
- C. Proposed Order

Status: The Debtors have filed a revised proposed order under Certification of Counsel, which resolves the U.S. Trustee's concerns. No other responses have been received.

12. Debtors' Motion Pursuant To Sections 105(a) and 362 of the Bankruptcy Code for an Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates *Nunc Pro Tunc* to the Petition Date [Docket No. 140, 4/29/09]

Response Deadline: May 8, 2009 at 4:00 p.m. (ET) [Extended until May 12, 2009 at noon (ET) for the U.S. Trustee]

Responses/Objections Received:

- A. Informal Comments from Steelhead Partners LLC and JK One Fund

Related Documents:

- B. Certification of Counsel [Docket No. 216, 5/12/09]
C. Proposed Order

Status: The Debtors have filed a revised proposed order under Certification of Counsel, which resolves concerns raised by Steelhead Partners LLC and JK One Fund. No other responses have been received.

CONTESTED MATTERS GOING FORWARD

13. Debtors' Motion for an Order: (A) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services to the Debtors; (B) Deeming Utility Providers Adequately Assured of Future Performance; (C) Establishing Procedures to Determine Requests for Adequate Assurance of Payment; and (D) Setting a Final Hearing Related Thereto [Docket No. 6, 4/16/09]

Response Deadline: May 8, 2009 at 4:00 p.m. (ET)

Related Documents:

- A. Interim Order (A) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services to the Debtors; (B) Deeming Utility Providers Adequately Assured of Future Performance; (C) Establishing Procedures to Determine Requests for Adequate Assurance of Payment; and (D) Setting a Final Hearing Related Thereto [Docket No. 76, 4/17/09]
B. Notice of Entry of Interim Order and Final Hearing [Docket No. 94, 4/22/09]
C. Notice of Filing of Amended Exhibit C to Debtors' Motion for an Order: (A) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services to the Debtors; (B) Deeming Utility Providers Adequately Assured of Future Performance; (C) Establishing Procedures to Determine Requests for Adequate Assurance of Payment; and (D) Setting a Final Hearing Related Thereto [Docket No. 122, 4/27/09]

Responses/Objections Received:

- D. Informal Objection of Tennessee Valley Authority
- E. Informal Objection of York County Natural Gas
- F. Objection of Duke Energy Carolinas, LLC to the Debtors' Motion for an Order: (A) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services to the Debtors; (B) Deeming Utility Providers Adequately Assured of Future Performance; (C) Establishing Procedures to Determine Requests for Adequate Assurance of Payment; and (D) Setting a Final Hearing Related Thereto [Docket No. 184, 5/7/09]
- G. Objection of Alabama Power Company to the Debtors' Motion for an Order: (A) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services to the Debtors; (B) Deeming Utility Providers Adequately Assured of Future Performance; (C) Establishing Procedures to Determine Requests for Adequate Assurance of Payment; and (D) Setting a Final Hearing Related Thereto [Docket No. 196, 5/7/09]
- H. Objection of Southern Pine Electric Cooperative, Inc. to Debtors' Motion for an Order: (A) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services to the Debtors; (B) Deeming Utility Providers Adequately Assured of Future Performance; (C) Establishing Procedures to Determine Requests for Adequate Assurance of Payment; and (D) Setting a Final Hearing Related Thereto [Docket No. 204, 5/8/09]

Status: The informal objections of Tennessee Valley Authority and York County Natural Gas have been resolved. The Debtors are working to resolve all remaining objections. To the extent they are not resolved, this matter is going forward.

Dated: Wilmington, Delaware YOUNG CONAWAY STARGATT & TAYLOR, LLP
May 13, 2009

/s/ Sean T. Greecher
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